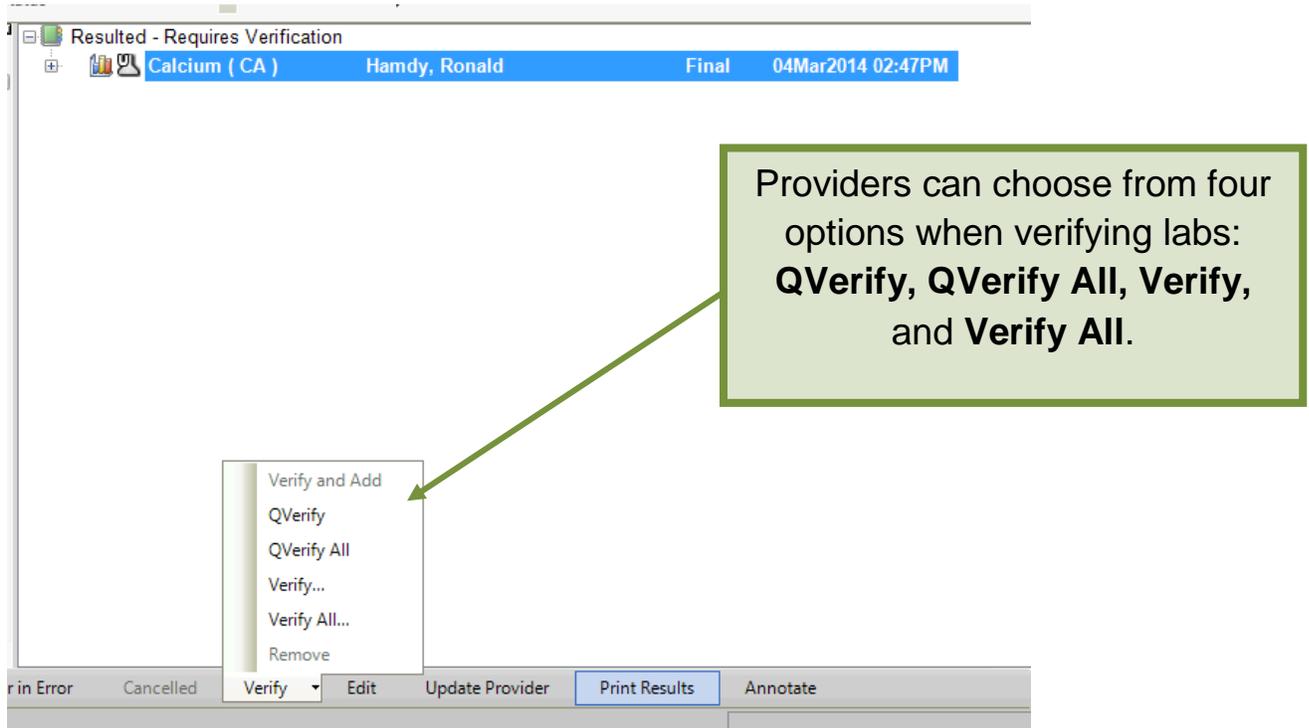


Documenting Verification of Results

When providers verify labs in the EHR, they are presented with four options for documentation: QVerify, QVerify All, Verify, and Verify All.



If the only documentation needed on the result(s) is an acknowledgement that the provider has seen the results, **QVerify** and **QVerify All** are the best choices for quickly verifying labs.

If the provider needs to document more than an acknowledgement, he or she should select **Verify** or **Verify All**. The Results Verification Dialog Box will pop up. The following is an explanation of each of the options available to the provider:

Last updated 3/11/2014

ResultsVerificationDialog

SUPERUSER, BERT 45 YO F DOB: 01Jan1969 Non-Appointment 02/28/2014

Patient Communications

Call Pt with Results Pam, please call this patient and tell her the iron was normal, but her Hgb was a little TT

Schedule Results F/U Patient needs to come back for a f/u HbgA1c in 3 weeks. TT

Mail Results To Patient

Discussed results with patient

No patient communication needed at this time

Assign delegated task to: Logan, Jennifer Task Priority: Routine

Result Document Show verified results in Result Document

None Incomplete: << Choose an incomplete Note. >>

New: Results Note; Endocrinology; Morris, Lawrence

To/CC

Messages

Message to Staff is checked, it will show up in the comment field in the task TT

Message to Patient This is the message to the patient field which will show up on the note TT

Append Staff Message to Task Comment

Annotations to Apply to All Results Being Verified

This box will append this message to all results being verified TT

Verify & Go To Note Verify & Next Patient Verify Cancel

Typing in the **Call Pt with Results** box will trigger a task to the nurse. She will be able to see the message that you type in this field on the task.

Checking the **Call Pt with Results** box also triggers the creation of a note which can be mailed to the patient. This note will require a signature.

This is the task that your nurse will get:

Y	Call Patient with results	SUPERUSER,BERT	Logan,Jennifer	Logan,Jennifer	02/28/2014 03:03	Active	321276	00100064365540
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Comments:

Logan,Jennifer - 28 Feb 2014 3:03 PM
Patient Phone: (423) 123-4567

Pam, please call this patient and tell her the iron was normal, but her Hgb was a little high

Task About:

Note Date: 28 Feb 2014 03:03 PM
Note Type: Results Note
Note Owner: Morris, Lawrence

ResultsVerificationDialog

SUPERUSER, BERT 45 YO F DOB: 01Jan1969 Non-Appointment 02/28/2014

Patient Communications

Call Patient with Results Dem. please call this patient and tell her the iron was normal, but her Hgb was a little low. TT

Schedule Results F/U Patient needs to come back for a f/u HbgA1c in 3 weeks. TT

Mail Results To Patient

Discussed results with patient

No patient communication needed at this time

Assign delegated task to: Logan, Jennifer Task Priority: Routine

Result Document Show verified results in Result Document

None Incomplete: << Choose an incomplete Note. >>

New: Results Note; Endocrinology; Morris, Lawrence

To/CC

Messages

Message to Staff is checked, it will show up in the comment field in the task TT

Message to Patient This is the message to the patient field which will show up on the note TT

Append Staff Message to Task Comment

Annotations to Apply to All Results Being Verified

This box will append this message to all results being verified TT

Verify & Go To Note Verify & Next Patient Verify Cancel

Typing in the **Schedule Results F/U** box will trigger a task to the **front desk**. They will be able to see the message that you type in this field.

This is the task that the front desk will receive:

Y	Schedule Results F/Up	SUPERUSER,BERT	Logan,Jennifer	Logan,Jennifer	02/28/2014 03:03	Active
	Schedule Appointment	SUPERUSER,BERT	ICIM Appointment	Dhalsc Amber	05/01/2012 02:33	Active

Logan,Jennifer

Comments:

Logan,Jennifer - 28 Feb 2014 3:03 PM
Patient needs to come back for a f/u HbgA1c in 3 weeks.

Task About:

No information available.

ResultsVerificationDialog

SUPERUSER, BERT 45 YO F DOB: 01Jan1969 Non-Appointment 02/28/2014

Patient Communications

Call Pt with Results Pam, please call this patient and tell her the iron was normal, but her Hgb was a little TT

Schedule Results For Patient needs to come back for a f/u HgbA1c in 3 weeks. TT

Mail Results To Patient

Discussed results with patient

No patient communication needed at this time

Assign delegated task to: Logan, Jennifer Task Priority: Routine

Result Document

Show verified results in Result Document

None Incomplete: << Choose an incomplete Note. >>

New: Results Note; Endocrinology; Morris, Lawrence

To/CC

Messages

Message to Staff is checked, it will show up in the comment field in the task TT

Message to Patient This is the message to the patient field which will show up on the note TT

Append Staff Message to Task Comment

Annotations to Apply to All Results Being Verified

This box will append this message to all results being verified TT

Verify & Go To Note Verify & Next Patient Verify Cancel

Typing in the **Mail Results to Patient** box will trigger the creation of a note, called a Results Note. The lab values that you are verifying will automatically pull into the note (UNLESS you uncheck the Show verified results box).

ResultsVerificationDialog

SUPERUSER, BERT 45 YO F DOB: 01Jan1969 Non-Appointment 02/28/2014

Patient Communications

Call Pt with Results TT

Schedule Results FUJ TT

Mail Results To Patient

Discussed results with patient

No patient communication needed at this time

Assign delegated task to: **Morris, Lawrence** Task Priority: Routine

Show verified results in Result Document

None Incomplete: << Current Note in Context >>

New:

ToACC

Messages

Message to Staff TT

Message to Patient TT

Append Staff Message to Task Comment

Annotations to Apply to All Results Being Verified TT

Verify & Go To Note Verify & Next Patient Verify Cancel

NEVER change the **Assigned delegated task to:** field. The ordering physician's name should flow into this field. The system is designed to send this to your nurse automatically. If you change the name in this field, the task will **NOT** go to your nurse!

ResultsVerificationDialog

SUPERUSER, BERT 45 YO F DOB: 01Jan1969

Patient Communications

Call Pt with Results TT

Schedule Results FUJ TT

Mail Results To Patient

Discussed results with patient

No patient communication needed at this time

The **Discussed Results with patient** and **No patient communication needed at this time** boxes will simply mark the lab as verified. No tasks/notes will be generated.

ResultsVerificationDialog

SUPERUSER, BERT 45 YO F DOB: 01Jan1969 Non-Appointment 02/28/2014

Patient Communications

Call Pt with Results TT

Schedule Results FUJ TT

Mail Results To Patient

Discussed results with patient

No patient communication needed at this time

ResultsVerificationDialog
 TEST, MONACO 80 YO F DOB: 03Mar1933 Chart Update 02/28/2014

Patient Communications

Call Pt with Results [TT]

Schedule Results FAU [TT]

Mail Results To Patient

Discussed results with patient

No patient communication needed at this time

Assign delegated task to: Logan, Jennifer Task Priority: Routine

Result Document Show verified results in Result Document

None Incomplete: << Choose an incomplete Note. >>

New: [Icon] Results Note; Geriatric Medicine; Logan, Jennifer

[To/CC]

Messages

Message to Staff [TT]

Message to Patient [TT]

Append Staff Message to Task Comment

Annotations to Apply to All Results Being Verified [TT]

[Verify & Go To Note] [Verify & Next Patient] [Verify] [Cancel]

Anything you type in the **Message to Staff** box will pull into the note, so we do not recommend that you type in here. For information that you want your nurse to see, type in the **Call Pt with Results** field at the top.

ResultsVerificationDialog
 TEST, MONACO 80 YO F DOB: 03Mar1933 Chart Update 02/28/2014

Patient Communications

Call Pt with Results [TT]

Schedule Results FAU [TT]

Mail Results To Patient

Discussed results with patient

No patient communication needed at this time

Assign delegated task to: Logan, Jennifer Task Priority: Routine

Result Document Show verified results in Result Document

None Incomplete: << Choose an incomplete Note. >>

New: [Icon] Results Note; Geriatric Medicine; Logan, Jennifer

[To/CC]

Messages

Message to Staff [TT]

Message to Patient [TT]

Append Staff Message to Task Comment

Annotations to Apply to All Results Being Verified [TT]

[Verify & Go To Note] [Verify & Next Patient] [Verify] [Cancel]

Typing in the **Message to Patient** field will show up at the top of the note.

Results Note

This is the message to the patient field which will show up on the note

Collected/Examined: Feb 28, 2014 2:57PM

Test	Result	Flag	Acceptable
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Ferritin

[Feb 28, 2014 3:03PM Logan, Jennifer]

This box will append this message to all results being verified

Ferritin	78		
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All Results [Data Includes: Last 6 Months]

28Feb2014 02:57 PM

Ferritin

Ferritin: 78

28Feb2014 02:56 PM

Hemoglobin A1C

Estimated Average Glucose (C): 122 Abnormal

Hemoglobin A1C: 6.8

Plan

1. Ferritin Done: 28Feb2014 02:57PM
2. Hemoglobin A1C Done: 28Feb2014 02:56PM
3. Vitamin D, 25 Hydroxy, Total Done: 28Feb2014

Message

This is the message to staff field. If the below box is checked, it will show up in the comment field in the task