



Tips & Tricks Weekly



Confidential Note— stand alone

- ◆ The following specialties have a stand alone Confidential Note: Audiology, Cardiology, Care Coordination, Endocrinology, Surgery, Hematology, Genetics, Metabolic Bone Diseases, Neonatology, Ophthalmology, Rheumatology, Sports Medicine, Physical Therapy, Speech Language Pathology, and Pediatrics.
- ◆ The Confidential Note will not go to the Patient Portal. Go Live 6/6/22!
- ◆ You must provide a reason that you are using the Confidential Note in “This note section is being excluded from the portal due to:”
- ◆ The primary reasons to be information blocking that you would use would be related to Preventing Harm Exception (Patient Safety), Privacy Exception, or Security Exception.
- ◆ Find out more at <https://www.ama-assn.org/system/files/2021-01/information-blocking-part-1.pdf>

1. How to open a Confidential Note under Office Visits:

2. Fill out information including the reason-



*Don't remove tasks.