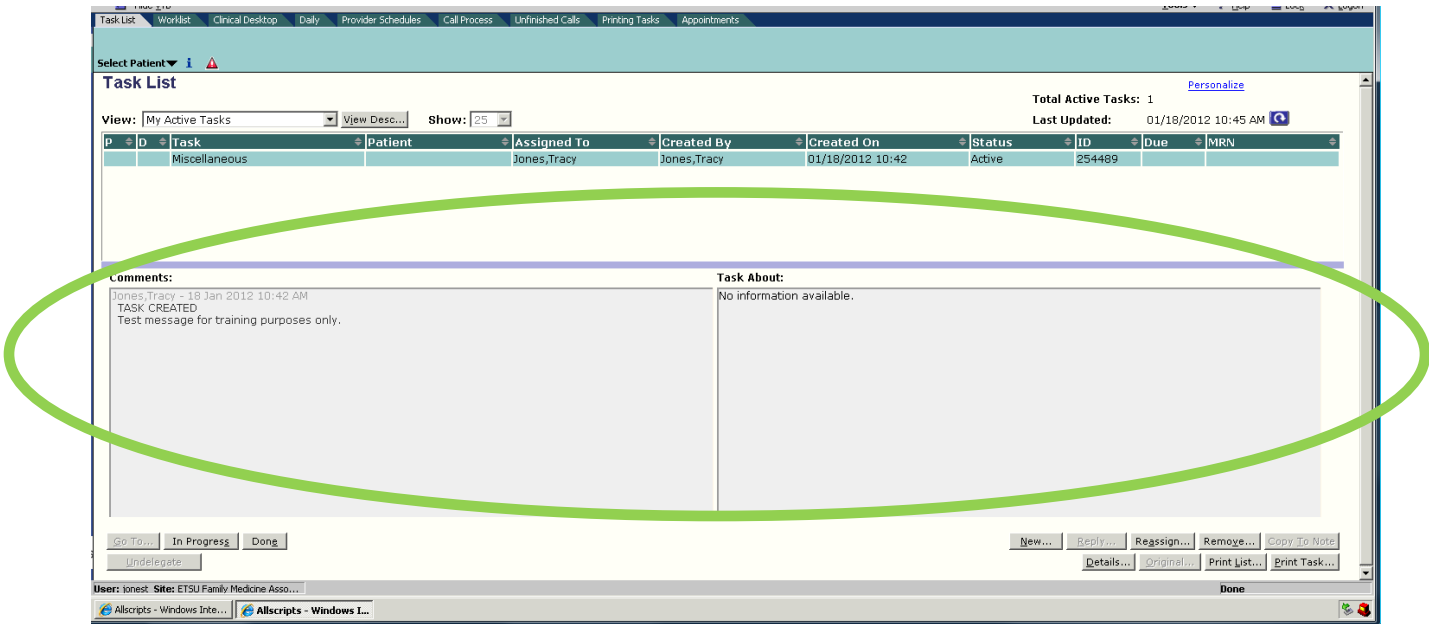




Allscripts Version 11.2 Enhancements Front Desk and Medical Records Staff

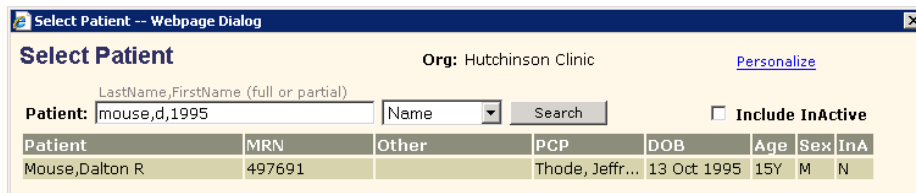
Task List

The functionality of the **Task List** tab is the same, but the appearance has been slightly changed. The **Comments** and **Task About** windows are larger now, so it is easier to read the task details without opening the **Task Detail** window.



Search Patient parameters – When searching by name, you now have the ability to enter a last name, first name, and date of birth OR year of birth.

Last Name, First Name (full or partial), year of birth



Daily

The **Daily** tab has been enhanced with two new fields:

- **Transition of Care (TC)**
- **Clinical Summary (CS)**

The screenshot displays the 'Daily' tab in an EHR system. At the top, there are navigation tabs: Task List, Worklist, Clinical Desktop, Daily (selected), Provider Schedules, Call Process, and Unfinished Ca. Below this is a patient header for [R] TEST, FRANKENSTEIN, with details: Age: 32 Years, Sex: F, DOB: 03/03/1979, PCP: Bochis, Melania, Allergies: Yes, Pri Ins: BLUE SHIELD OF TN, H Phone: (, MRN: 0, and Other: . Below the header is a 'Daily Schedule' section with a dropdown for 'Provider: ALLSCRIPTS, Family Medicine' and buttons for 'AM: 2' and 'PM: 0'. A 'Date: 18 Jan 2012' field is also present. The main part of the screenshot is a table with columns: \$, N, TC, CS, A, Pt Loc, Pt Status, and Time. The TC and CS columns have checkboxes. The first row shows 'Arr' with a green background, and the second row shows 'Pen'. A red box highlights the TC and CS checkboxes in the first row.

\$	N	TC	CS	A	Pt Loc	Pt Status	Time
		<input type="checkbox"/>	<input type="checkbox"/>	Arr			08:00 AM
		<input type="checkbox"/>	<input type="checkbox"/>	Pen			09:00 AM

Transitions of Care are defined by The Centers for Medicare & Medicaid Services (CMS) as a transfer of a patient from one clinical setting (inpatient, outpatient, physician office, home health, rehab, long-term care facility, and so on) to another or from one provider to another.

Because **Meaningful Use** criteria defined by the **EHR Incentive** program require that Electronic Health Record (EHR) applications be able to provide summary information for transition of care referrals. Allscripts Enterprise EHR Version 11.2 enables you to flag certain appointment types and non-appointment encounters as being “Transition of Care” encounters. Single-click in the checkbox in the **TC** column to indicate the encounter is a transition of care.

The **Meaningful Use** criteria defined by the **EHR Incentive** program require that EHR applications be able to provide a **Clinical Summary (CS)** for at least 50% of all patients your organization sees. To meet this requirement, Allscripts Enterprise EHR Version 11.2 enables you to provide patients with a **CS** on request each time you see them.

The **CS icon** on the schedule shows whether a **Clinical Summary** has been or needs to be generated for the patient encounter. A printed copy of the summary needs to be provided to the patient within 72 hours of the visit to meet **MU** requirements.

To generate the **CS**, click on the **CS icon** to open the **Print Dialog** window. Select the appropriate printer and letterhead, and print. Each office must decide which staff will perform this action.

A green checkmark on the icon indicates that the **CS** has been provided.

Provider Schedules | Daily | Clinical Desktop | Ne

TEST, JENNIFER Age: 33
Sex: F
Allergies: Yes

Select Patient ▼ i ⚠ ⚠

Daily Schedule

[Arrived, Pending and](#)

Provider: Herrell, Howard

Date: 19 Jan 2012 Sun

\$	N	TC	CS	A	Pt Loc
		<input type="checkbox"/>	<input checked="" type="checkbox"/>	Arr	
	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Arr	

Indicates Clinical Summary has been printed.

Step-by-step: Provide a Clinical Summary

1. Navigate to the **Daily Schedule** or **Provider Schedule**.
2. Click the **Clinical Summary (CS)** icon beside the appointment.
3. Based on the patient's **Clinical Summary** preference in the **Patient Profile**, the **CS** generates in different ways. If the patient's **CS** preference is:

Not currently activated

- a. **Print**—the application displays the **Print Dialog** so you can choose the printer.
- b. **Save to File**—the application saves the **CS** to any drive/location that you specify. Navigate to the location on your computer where you want to save the file. You can save the **CS** for a CED, or Note to file as a PDF.
- c. **Declined**—the application does not generate the **CS** and the **Provider** or **Daily Schedule** displays **N/A** for the appointment. We receive credit for attempting to provide the **CS**.

Step-by-step: Add Patient Preferred Method for Clinical Summary

1. From the **Patient Banner**, click the **blue i** icon to open the **Patient Profile**.
2. In the **Patient Preferred Communication** section, click the **Clinical Summary** arrow.
3. Select one of the options (Print, Save to File, or Declined) and **Save**.

⌵ Patient Preferred Communication

Clinical Summary: Print Reminders: Mail

⌵ Community Info

Print
Save to File
Declined

All Active and inactive communities are listed below. If the Shared setting is set to "Default", the Opt-in/Opt-out preference will apply to that community.

Available communities	
Allscript Referral Network	Default

Community Security Audit

⌵ Employer / Contact

Employer:

Print

Save Cancel

The **Meaningful Use** criteria defined by the **EHR Incentive** program require that EHR applications be able to provide an electronic copy of their health information within three business days, upon request for at least 50% of all patients your organization sees.

Step-by-step: Provide an Electronic Copy of Patient Health Information

1. Navigate to the **Chart Viewer** component of the **Clinical Desktop**.
2. Click the **Print** option on the **Action Toolbar**.
3. Click **Download Chart** from the list of options.
4. In the **Download Chart** page, select **Previous Inquiry** or **Create New Inquiry**.
5. Verify the **Disclosure Reason** is set to **Patient Request** to receive credit for **Meaningful Use**.
6. Click a **Request Date** to enter the date that the request was received. To meet **Meaningful Use**, ensure the electronic copy is provided within three business days of the request date.
7. Click **Next**.
8. Select the check boxes of the **Documents** that you want to include in the electronic copy.
9. Choose the **Chart Sections** that you want to include in the electronic copy.
10. Click **Next**. You will see a note, indicating that the patient copy was successfully requested.
11. Click **Refresh** to view the electronic copy when it's finished processing.
12. In the **Previous Inquiries** box, click the hyperlink for the electronic copy that you want to view, print, or save.
13. In the **File Download** dialog box, click **Open** to view or print the electronic copy or **Save** to save a copy.

Not
currently
activated

Patient Banner

The **Patient Banner** contains modifications to assist with compliance for **Meaningful Use**. A red triangle beneath the patient name indicates **Clinical Alerts** exist for the patient (for example, language may not be documented for the patient – a requirement for **Meaningful Use** compliance).

TEST, MITCHELL Select Patient ▼	Age: 78 Years Sex: M Allergies: Yes	DOB: 04/13/1933 PCP: Pri Ins: BLUE SHIELD OF TN BLUECARE	H Phone: (423)123-4567 MRN: 001000651683501 Other:	FYI: <input type="checkbox"/> FYI Security: No Restricted Data
---	--	---	---	---

Patient Profile Dialog

Meaningful Use will require certain demographics to be collected on each patient: Advance Directives, Language, Race, and Ethnicity.

These data will be collected and entered in **Experior** and will populate the **Electronic Health Record** by interface. **Medication Hx Consent** will still be selected in the **EHR** within the **Patient Profile Dialog** window.

TEST, MITCHELL 78 YO M DOB: 13Apr1933

FYI

Chart Alerts: [] Date Added: [] Add Alert

Portal/PHR: Directives: Signature On File

Clinical Trial: Instructions: []

Medication Hx Consent: Granted Reece, Jackie: 18Jan2012

Demographics

Deceased:

AKA: MITCHELL MRN: 001000651683501 Address: 222 E MAIN ST

PCP: [] Other: []

Home Phone: (423) 123-4567 Other2: [] City: JOHNSON CITY

Work Phone: [] SSN: XXX-XX-6789 State: TN

Cell Phone: [] Marital: Unknown Zip Code: 37604

Fax: [] Language: ENGLISH Country: []

Email: [] Race: [] Current Chart Location: []

Exempt From Reporting: Ethnicity: [] Home Chart Location: []

Patient Location: []

Patient Preferred Communication

Clinical Summary: Print Reminders: Mail

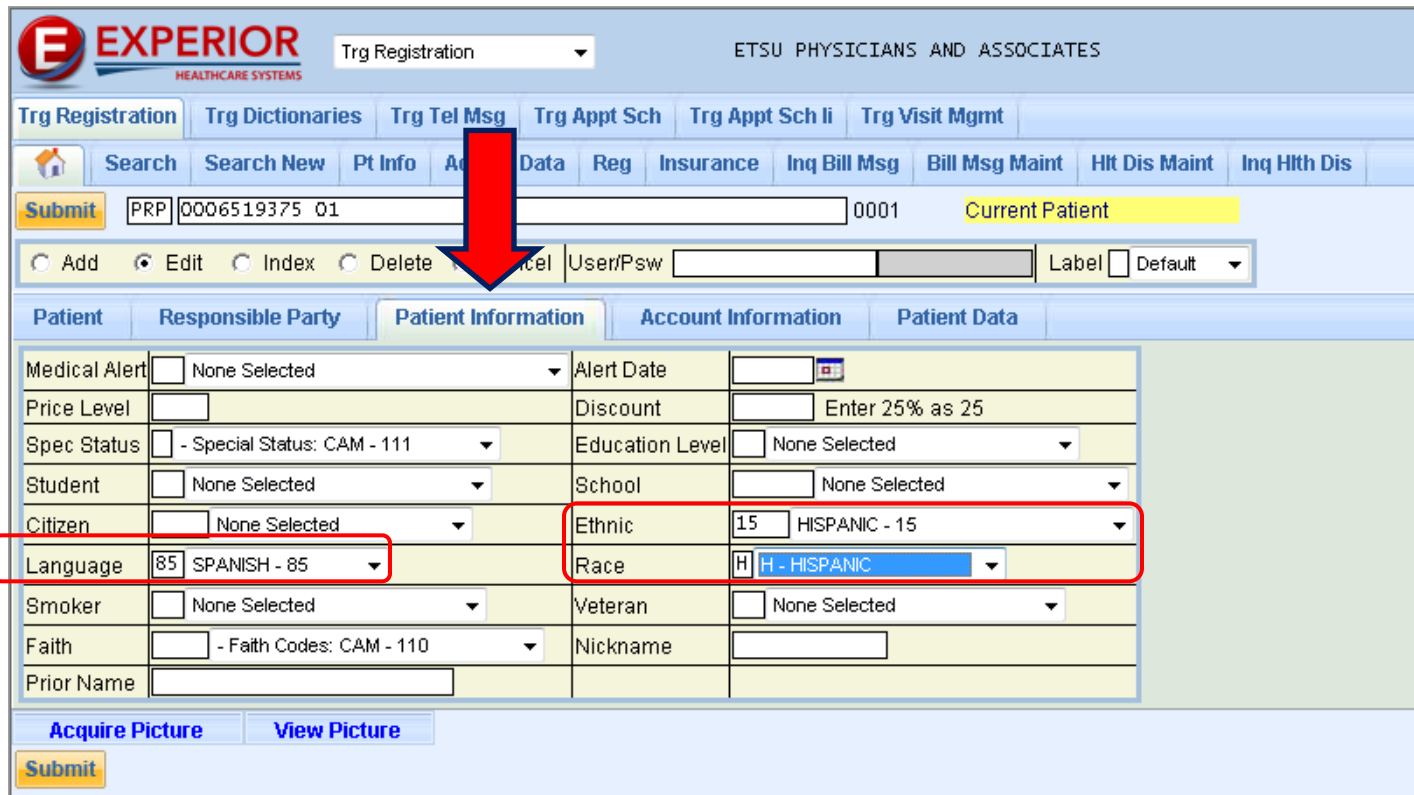
Community Information

All Active and Inactive communities are listed below. If the Shared setting is set to "Default", the Opt-in/Opt-out preference will apply to that community.

Print

Recording Language, Race, and Ethnicity in Experior

With the patient selected in **Experior**, navigate to the **Patient Information** screen. Make the appropriate selections for Language, Race, and Ethnicity from the available choices in the drop-down menus. The EHR will be populated via interface. Changes or corrections must be entered in **Experior** before they will show up in the EHR.



The screenshot displays the Experior Patient Information form. The 'Patient Information' tab is active. The 'Language' field is set to '85 SPANISH - 85', the 'Race' field is set to 'H H - HISPANIC', and the 'Ethnic' field is set to '15 HISPANIC - 15'. A red arrow points to the 'Add' button in the top navigation bar.

Patient	Responsible Party	Patient Information	Account Information	Patient Data
Medical Alert	<input type="checkbox"/> None Selected	Alert Date	<input type="text"/>	
Price Level	<input type="text"/>	Discount	<input type="text"/> Enter 25% as 25	
Spec Status	<input type="checkbox"/> - Special Status: CAM - 111	Education Level	<input type="checkbox"/> None Selected	
Student	<input type="checkbox"/> None Selected	School	<input type="text"/> None Selected	
Citizen	<input type="text"/> None Selected	Ethnic	15 HISPANIC - 15	
Language	85 SPANISH - 85	Race	H H - HISPANIC	
Smoker	<input type="checkbox"/> None Selected	Veteran	<input type="checkbox"/> None Selected	
Faith	<input type="text"/> - Faith Codes: CAM - 110	Nickname	<input type="text"/>	
Prior Name	<input type="text"/>			

Acquire Picture View Picture

Submit