



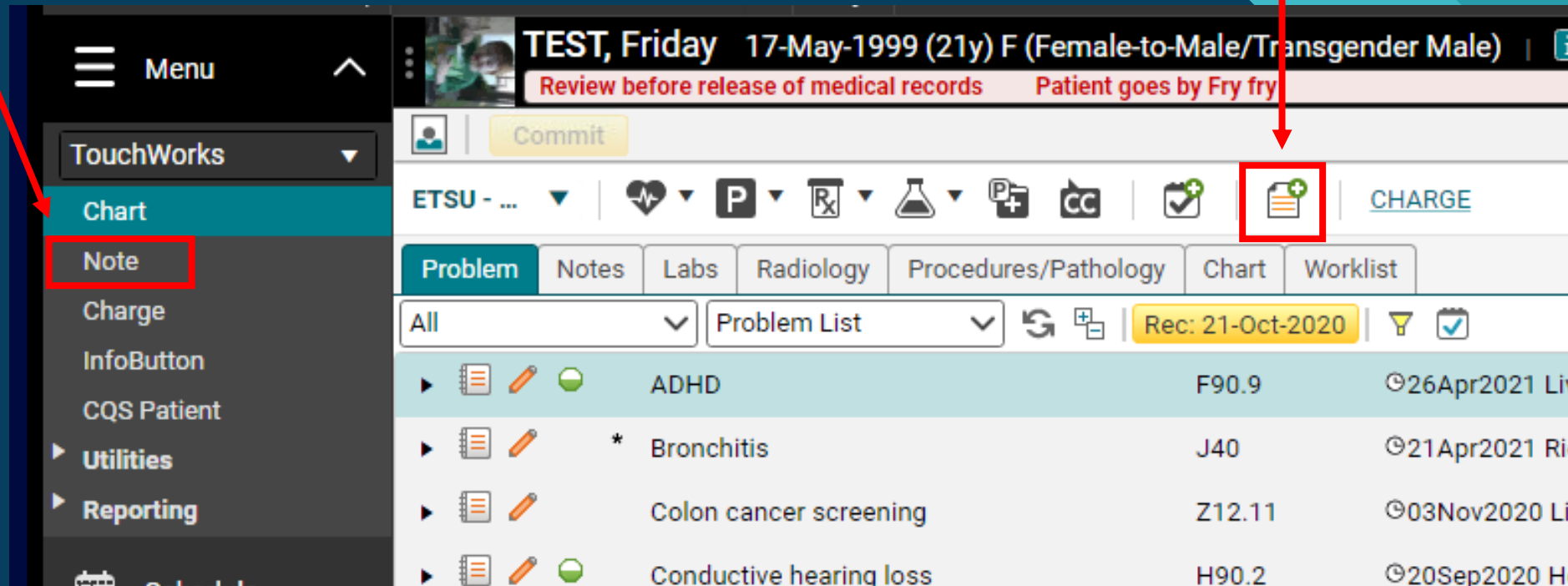
# TouchWorks EHR Upgrade Version 20

Notes

Go-Live Date 05/24/2021

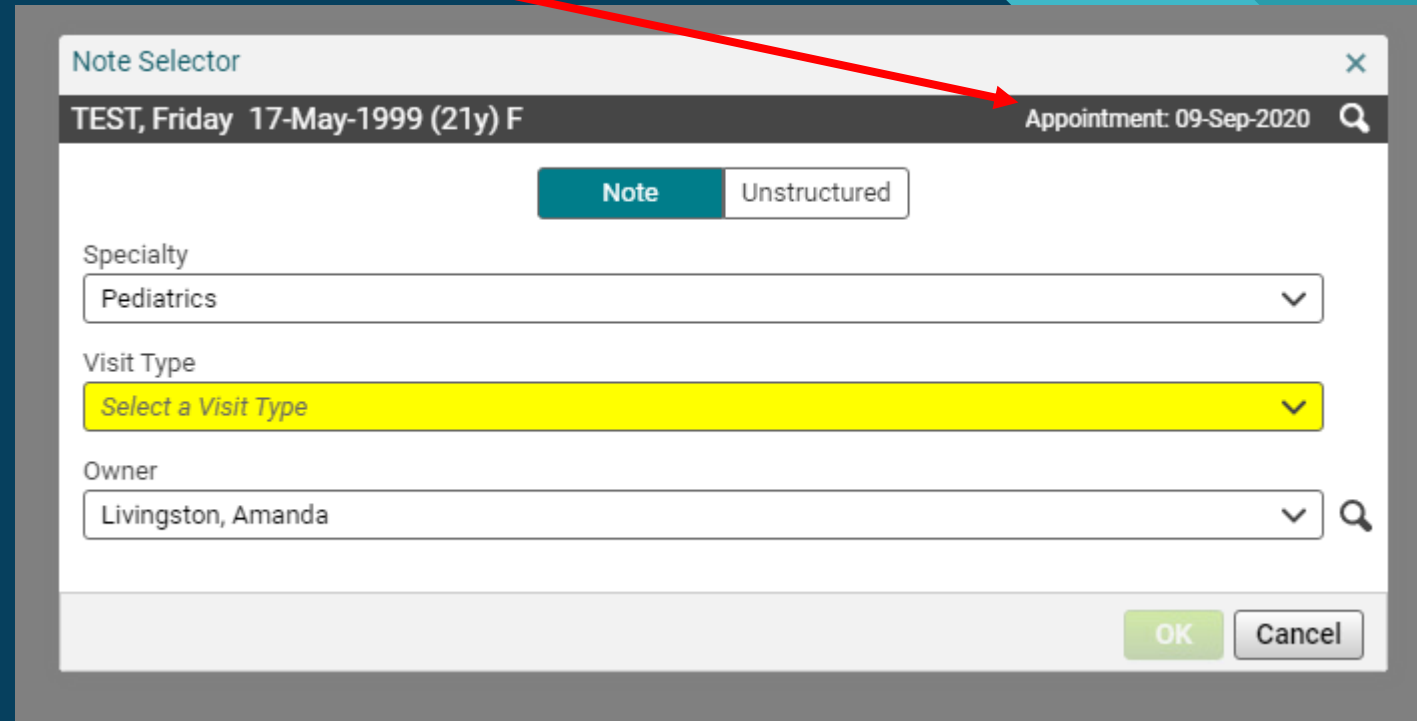
# Starting a new note

- The New Note tab is gone.
- Note in the action bar will start a note too.
- Start a note using the paper with a plus sign. In the clinical tool bar.



# New Note Selector Screen

- Always check the Encounter type and date.
- Chief Compliant from this screen is gone.



The screenshot shows a 'Note Selector' dialog box. At the top, it displays 'TEST, Friday 17-May-1999 (21y) F' and 'Appointment: 09-Sep-2020'. Below this are two tabs: 'Note' (selected) and 'Unstructured'. The form contains three dropdown menus: 'Specialty' with 'Pediatrics' selected, 'Visit Type' with 'Select a Visit Type' selected, and 'Owner' with 'Livingston, Amanda' selected. At the bottom right are 'OK' and 'Cancel' buttons. A red arrow points from the text 'Always check the Encounter type and date.' to the 'Appointment: 09-Sep-2020' text.

Note Selector

TEST, Friday 17-May-1999 (21y) F Appointment: 09-Sep-2020

Note Unstructured

Specialty  
Pediatrics

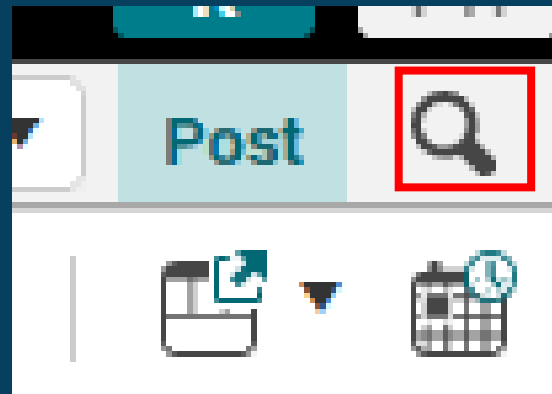
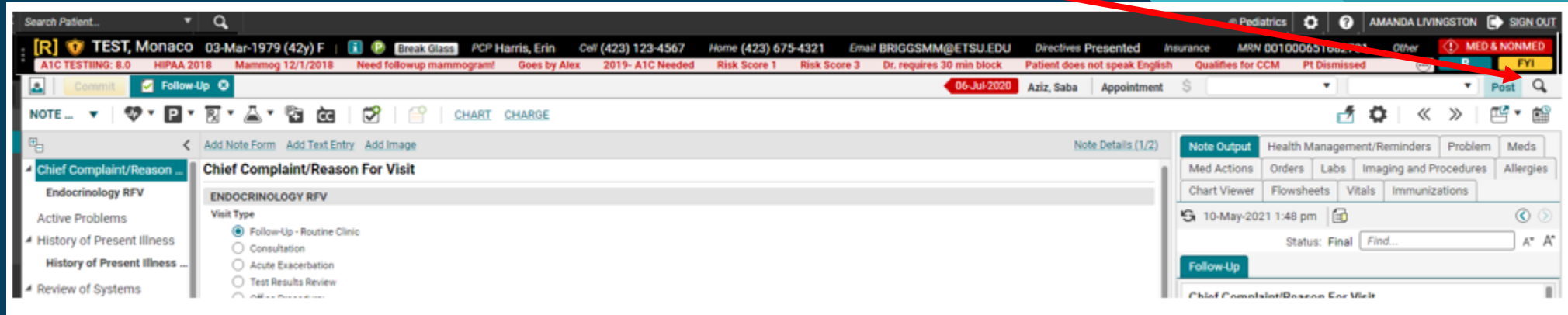
Visit Type  
Select a Visit Type

Owner  
Livingston, Amanda

OK Cancel

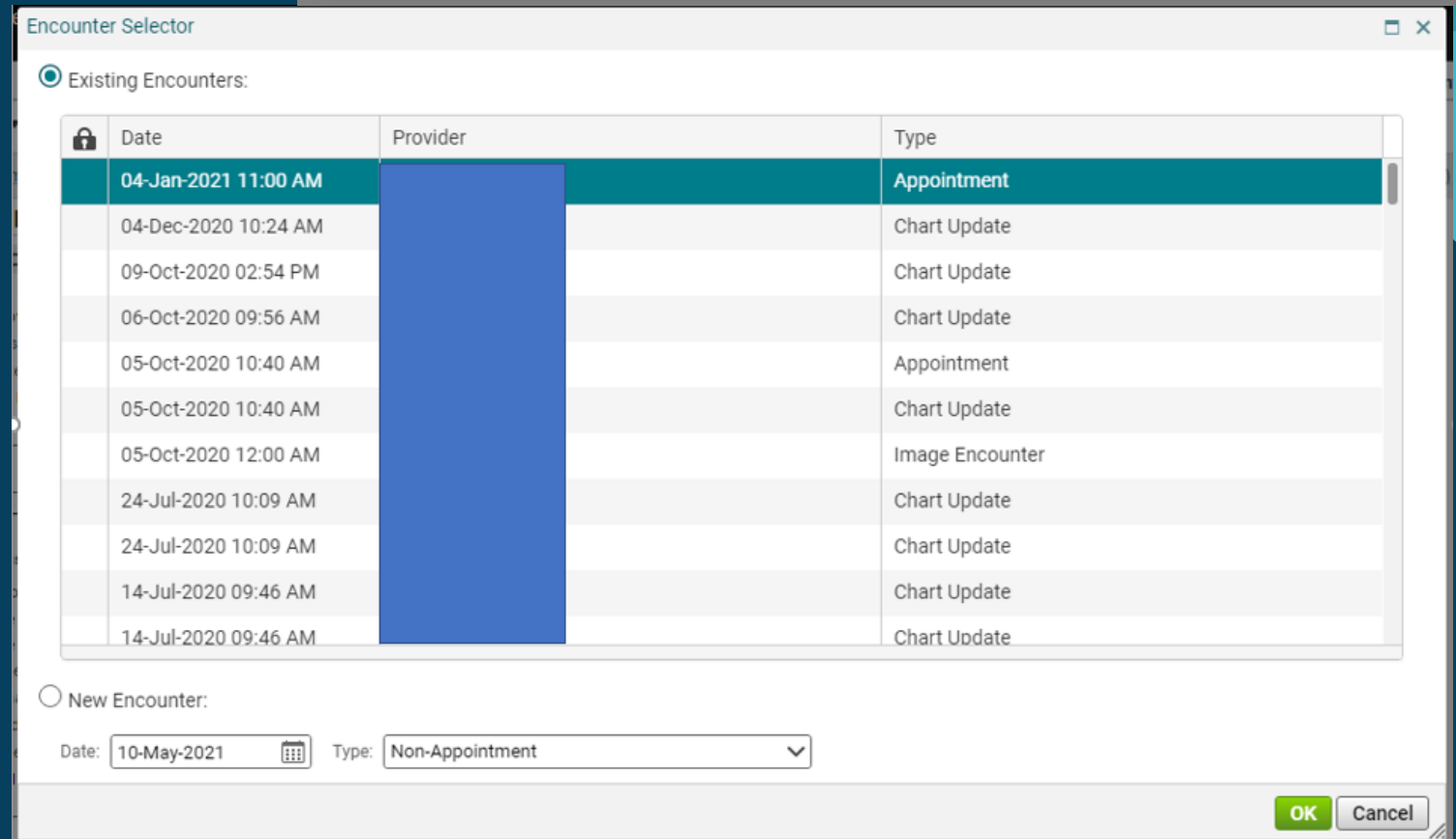
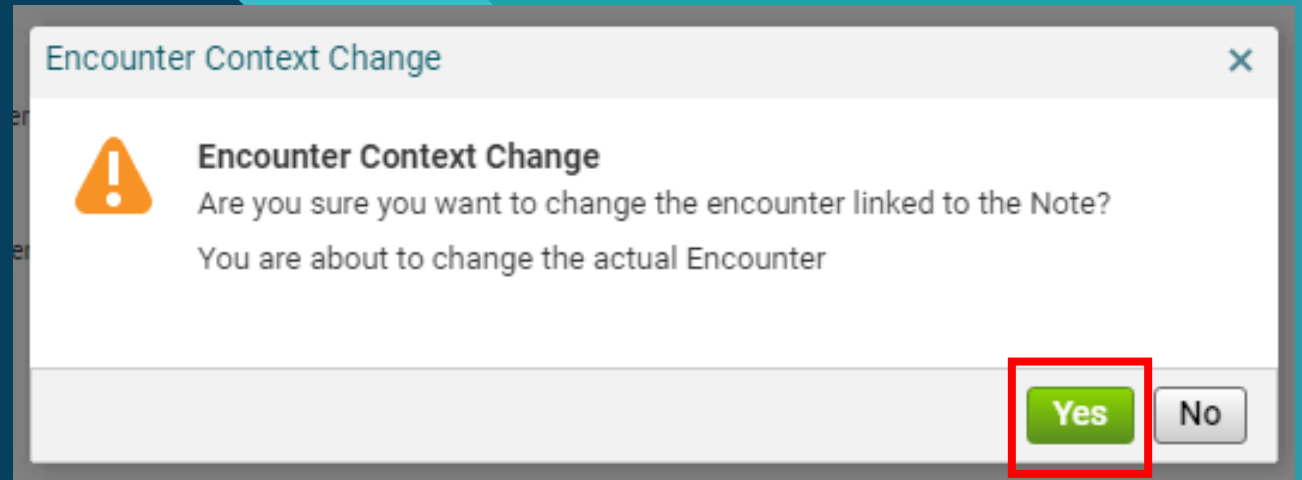
# Change Encounter Date

- If you need to change the Encounter date, from inside the note click the magnifying glass in the top right.



# Encounter Context Change

- Answer yes to the Encounter Context Change pop up window.
- Select the correct Encounter and click Ok.



# Note Editing View (Note Input)

TEST, Friday 17-May-1999 (21y) F

PCP

Cell

Home (423) 423-4234

Email

Directives

Insurance BLUE SHIELD OF TN BLUECARE

MRN 00100823482501

Other

Review before release of medical records Patient goes by Fry fry

09-Sep-2020 ALLSCRIPTS, Provider Appointment \$

Post

NOTE ...

CHART CHARGE

Preventive

Chief Complaint

Reason For Visit

Reason For Visit - IM

Active Problems

History of Present Illness

History of Present Illness

Review of Systems

Complete-Female

Past Medical History

No new statement - PMH

Social History

No new statement - SH

Family History

No new statement - FH

Surgical History

No new statement - Surgic...

Current Meds

No new statement - Curre...

Allergies

Immunizations

Vitals

Physical Exam

General Multi-System Exa...

PHQ-9 Depression Questio...

Procedure

Arthrocentesis

Nebulizer Treatment, Adult

Skin Lesion Biopsy/Excisi...

Preventive

Quality Measures ... Lock

1m 6m 1y 5y All Filtering: Current Encounter

Item Name

Have you ever had a pneumococcal vaccine? (age 65+)

Have you had a flu shot this season? (Oct 1 - March 31)

Have you had colorectal cancer screening?

Colorectal Cancer Screening: who performed / where / when?

Colonoscopy

Have you had a mammogram within the past 24 months?

Show Show All Hide All Remove Cited View New Advanced Result Citation

PHQ-9 Lock

1m 6m 1y 5y All Filtering: Current Encounter

There are no items to show in this view.

There are no items present in this flowsheet

Show Show All Hide All Remove Cited View New Advanced Result Citation

Chief Complaint

Reason For Visit

Active Problems

Note Output

Health Management/Reminders

Problem

Meds

Med Actions

Orders

Labs

Imaging and Procedures

Allergies

Chart Viewer

Flowsheets

Vitals

Immunizations

5-May-2021 8:47 am

Status: Needs Input Find...

Follow-Up

Active Problems

Chronic

1. ADHD (F90.9)

2. Bronchitis (J40)

start on Z-pack and codeine cough syrup

3. Colon cancer screening (Z12.11)

4. Conductive hearing loss (H90.2)

5. Developmental language disorder (F80.9)

6. Diabetes (E11.9)

7. Difficulty of mother performing breastfeeding (Z39.1)

8. Dysphagia (R13.10)

9. E. coli UTI (urinary tract infection) (N39.0,B96.20)

10. Encounter for immunization (Z23)

11. Encounter for Papanicolaou smear of cervix (Z12.4)

12. Encounter for vaccination (Z23)

13. Hepatocellular carcinoma (C22.0)

14. History of graft versus host disease (Z86.2)

15. Hypertension (I10)

16. Hypertension (I10)

17. Nicotine addiction (F17.200)

18. PCOS (polycystic ovarian syndrome) (E28.2)

19. Pelvic pain (R10.2)

20. Pressure-related ear pain (T70.0XXA)

21. Screening mammogram, encounter for (Z12.31)

22. Swelling of ankle joint (M25.473)

23. Thoracic outlet syndrome (G54.0)

24. Thoracic outlet syndrome (G54.0)

25. Type 2 diabetes mellitus with stage 3a chronic kidney disease, without long-term current use of insulin (E11.22,N18.31)

26. UTI (urinary tract infection) due to Enterococcus (N39.0,B95.2)

27. Wound infection after surgery (T81.49XA)

Acute

28. Endocarditis, acute (I33.9)

29. Impetigo (L01.00)

Annotate

Audit Document Hx Task Attach As Result Print Fax

View Output

Sign

Final

Author

Recompile

Copy Forward

Show Uncopied Form Data

Security Codes

Audit

Save & Close

Save

Close

# Note Authoring Workspace

- The Note Accumulator is completely different.
- It is no longer at the bottom of the note, but under the Note Output tab on the right.

The screenshot displays the Note Authoring Workspace interface. On the left, a sidebar lists various medical history sections like Chief Complaint, Reason For Visit, Active Problems, etc. The main area shows the 'Preventive' section with a list of items to be reviewed, such as 'Have you ever had a pneumococcal vaccine? (age 65+)', 'Have you had a flu shot this season? (Oct 1 - March 31)', 'Have you had colorectal cancer screening?', 'Colorectal Cancer Screening: who performed / where / when?', 'Colonoscopy', and 'Have you had a mammogram within the past 24 months?'. Below these items, there are tabs for 'Show', 'Show All', 'Hide All', 'Remove Cited View', 'New', and 'Advanced Result Citation'. The 'Show' tab is selected, and it displays 'There are no items to show in this view.' and 'There are no items present in this flowsheet'. On the right side, the 'Note Output' tab is selected, showing a list of 'Active Problems' under 'Chronic' and 'Acute' categories. A red arrow points from the 'Note Output' tab to a text box that says 'The Note Output is how you see what your note looks like.' Another text box at the bottom right says 'Can no longer see the note build down here.'

NOTE ...

Preventive

Chief Complaint

Reason For Visit

Reason For Visit - IM

Active Problems

History of Present Illness

History of Present Illness

Review of Systems

Complete-Female

Past Medical History

No new statement - PMH

Social History

No new statement - SH

Family History

No new statement - FH

Surgical History

No new statement - Surgic...

Current Meds

No new statement - Curre...

Allergies

Immunizations

Vitals

Physical Exam

General Multi-System Exa...

PHQ-9 Depression Questio...

Procedure

Arthrocentesis

Nebulizer Treatment, Adult

Skin Lesion Biopsy/Excisi...

Preventive

Quality Measures ... Lock

1m 6m 1y 5y All Filtering: Current Encounter

Item Name

Have you ever had a pneumococcal vaccine? (age 65+)

Have you had a flu shot this season? (Oct 1 - March 31)

Have you had colorectal cancer screening?

Colorectal Cancer Screening: who performed / where / when?

Colonoscopy

Have you had a mammogram within the past 24 months?

Show Show All Hide All Remove Cited View New Advanced Result Citation

PHQ-9 Lock

1m 6m 1y 5y All Filtering: Current Encounter

There are no items to show in this view.

There are no items present in this flowsheet

Show Show All Hide All Remove Cited View New Advanced Result Citation

Chief Complaint

Reason For Visit

Active Problems

Note Output

Health Management/Reminders

Problem

Meds

Med Actions

Orders

Labs

Imaging and Procedures

Allergies

Chart Viewer

Flowsheets

Vitals

Immunizations

5-May-2021 8:47 am

Status: Needs Input Find...

Follow-Up

Active Problems

Chronic

1. ADHD (F90.9)
2. Bronchitis (J40)
3. start on Z-pack and codeine cough syrup
4. Colon cancer screening (Z12.11)
5. Conductive hearing loss (H90.2)
6. Developmental language disorder (F80.9)
7. Diabetes (E11.9)
8. Difficulty of mother performing breastfeeding (Z39.1)
9. Dysphagia (R13.10)
10. E. coli UTI (urinary tract infection) (N39.0,B96.20)
11. Encounter for immunization (Z23)
12. Encounter for Papanicolaou smear of cervix (Z12.4)
13. Encounter for vaccination (Z23)
14. Hepatocellular carcinoma (C22.0)
15. History of graft versus host disease (Z86.2)
16. Hypertension (I10)
17. Hypertension (I10)
18. Nicotine addiction (F17.200)
19. PCOS (polycystic ovarian syndrome) (E28.2)
20. Pelvic pain (R10.2)
21. Pressure-related ear pain (T70.0XXA)
22. Screening mammogram, encounter for (Z12.31)
23. Swelling of ankle joint (M25.473)
24. Thoracic outlet syndrome (G54.0)
25. Thoracic outlet syndrome (G54.0)
26. Type 2 diabetes mellitus with stage 3a chronic kidney disease, without long-term current use of insulin (E11.22,N18.31)
27. UTI (urinary tract infection) due to Enterococcus (N39.0,B95.2)
28. Wound infection after surgery (T81.49XA)

Acute

28. Endocarditis, acute (I33.9)
29. Impetigo (L01.00)

Annotate

Audit Document Hx Task Attach As Result Print Fax

View Output << Sign Final Author Recompile Copy Forward Show Uncopied Form Data Security Codes Audit Save & Close Save Close

The Note Output is how you see what your note looks like.

Can no longer see the note build down here.

# Search in Note Output

- You can search for words in the Note Output section.



The screenshot displays a medical software interface with a top navigation bar containing tabs: Note Output, Health Management/Reminders, Problem, Meds, Med Actions, Orders, Labs, Imaging and Procedures, Allergies, Chart Viewer, Flowsheets, Vitals, and Immunizations. Below the navigation bar, a status bar shows '6-May-2021 10:19 am' and 'Status: Needs Input'. A search input field contains the text 'e. coli'. Below the search bar, there are tabs for 'All', 'Established', and 'Referral Letter'. The 'Established' tab is selected, and the search results are displayed under the heading 'Active Problems'. The results list 15 items, with the 9th item, 'E. coli UTI (urinary tract infection) (N39.0,B96.20)', highlighted in yellow. A red arrow points from the search input field to this highlighted result.

Note Output

Health Management/Reminders Problem Meds Med Actions Orders Labs

Imaging and Procedures Allergies Chart Viewer Flowsheets Vitals Immunizations

6-May-2021 10:19 am

Status: Needs Input e. coli

All Established Referral Letter

ESTABLISHED

Active Problems

Chronic

1. ADHD (F90.9)
2. Bronchitis (J40)  
start on Z-pack and codeine cough syrup
3. Colon cancer screening (Z12.11)
4. Conductive hearing loss (H90.2)
5. Developmental language disorder (F80.9)
6. Diabetes (E11.9)
7. Difficulty of mother performing breastfeeding (Z39.1)
8. Dysphagia (R13.10)
9. E. coli UTI (urinary tract infection) (N39.0,B96.20)
10. Encounter for immunization (Z23)
11. Encounter for Papanicolaou smear of cervix (Z12.4)
12. Encounter for vaccination (Z23)
13. Hepatocellular carcinoma (C22.0)
14. History of graft versus host disease (Z86.2)
15. Hypertension (I10)



# Note Output

- Carbon Copies.
- This location has moved.

Carbon Copies

TEST, Friday 17-May-1999 (21y) F Appointment: 03-Nov-2020

All Established Referral Letter

There are no items to show in this view

Likely Recipients Manual

Care Team Member	Role	Relationship	Specialty	Comments	City/State	Office Number
<input type="checkbox"/> Test, Friday	Patient				Bristol/TN	
<input type="checkbox"/> Livingston, Amanda	Note Owner				Johnson City...	
<input type="checkbox"/> Summers, Jeffrey MD	RefProv1-Encou...		Internal Medicine		Kingsport/TN	

Patient Care Team

Care Team Member	Role	Relationship	Specialty	Comments	City/State	Office Number
<input type="checkbox"/> HUMSTON DO, EL...	Primary Care P...				JOHNSON CL...	(423) 282-80...
<input type="checkbox"/> Marsh, Jeremiah ...			Neurology		Johnson City...	(423) 439-72...
<input type="checkbox"/> TEST, Susan	Family Member	Mother			Johnson City...	(423) 439-72...
<input type="checkbox"/> Marsh, Jeremiah ...						
<input type="checkbox"/> Mcstuffs, doc						
<input type="checkbox"/> Briggs, Monaco	Care Giver	Adolescent Me...				

Edit Delete Resubmit Add Patient AdHoc

OK Cancel

- Carbon copy functionality stays the same.

Note Output Health Management/Reminders Problem Meds Med Actions Orders

Labs Imaging and Procedures Allergies Chart Viewer Flowsheets Vitals

Immunizations

5-May-2021 2:00 pm

Status: Needs Input Find...

All Established Referral Letter

27. wound infection after surgery (I81.49XA)  
**Acute**  
 28. Endocarditis, acute (I33.9)  
 29. Impetigo (L01.00)  
**THIS IS THE LARGER TEXT BOX FROM THE GRAY AREA.**

History of Present Illness

History of Present Illness: Info typed in forms including free text only seen in Output (on the right side) if you Save or Refresh.  
**Pelvic Pain, Chronic (Follow-Up):**  
**Interval symptoms:** new onset of pelvic pain, denies vulvar pain and denies dyspareunia.

Past Medical History

**Chronic**

- History of Abnormal sella turcica syndrome (E23.0)
- History of Advanced diabetic maculopathy with retinopathy and macular edema associated with diabetes mellitus due to underlying condition (E08.311)
- History of Eye lesion (H57.9)
- History of Eye trauma (S05.90XA)
- History of Glaucoma (H40.9)
- History of anxiety (Z86.59)
- History of chronic back pain (Z87.39)
- History of dumping syndrome (Z87.19)
- History of miscarriage (Z87.59)

**Acute**

- History of Abdominal pain, acute (R10.9)

Pt's chronic pain started after MVA in 2018.

**Social History**

**Problems**

- Current every day smoker (F17.200)
- Employed as farmer
- Exercises occasionally (Z78.9)
- Former smoker (Z87.891)
- History of Inadequate healthcare resources
- Inavailability of community resources (Z59.9)
- Limited access to community support services (Z75.2)
- No tobacco/smoke exposure

Annotate

Audit Document Hx Task Attach As Result Print Fax Invalidate

- Previous Versions.
- Increase/decrease font size in Note Output.
- You can create a task.
- Precepting providers can Invalidate notes from here.

# Note Output

- Must refresh by using refresh circle or Save to view info typed in forms.
- Click on gray space to free text. A larger text box pops open. Apply changes.
- Section headers only show up if you enter something in that section.
- Gray space free text works but not recommended workflow.
- ETSU EHR recommends using Note Output for viewing, not typing.
- ETSU EHR recommends free text boxes for typing free text.
- The Note Output view doesn't scroll with you.

The screenshot shows the ETSU EHR interface with the 'Note Output' tab selected. The top navigation bar includes tabs for 'Health Management/Reminders', 'Problem', 'Meds', 'Med Actions', 'Orders', 'Labs', 'Imaging and Procedures', 'Allergies', 'Chart Viewer', 'Flowsheets', 'Vitals', and 'Immunizations'. The main content area is titled 'Office Visit' and displays a list of 'Active Problems' under the 'Chronic' category. The list includes 26 items, such as 'ADHD (F90.9)', 'Bronchitis (J40)', 'Colon cancer screening (Z12.11)', 'Conductive hearing loss (H90.2)', 'Developmental language disorder (F80.9)', 'Diabetes (E11.9)', 'Difficulty of mother performing breastfeeding (Z39.1)', 'Dysphagia (R13.10)', 'E. coli UTI (urinary tract infection) (N39.0,B96.20)', 'Encounter for immunization (Z23)', 'Encounter for Papanicolaou smear of cervix (Z12.4)', 'Encounter for vaccination (Z23)', 'Hepatocellular carcinoma (C22.0)', 'History of graft versus host disease (Z86.2)', 'Hypertension (I10)', 'Hypertension (I10)', 'Nicotine addiction (F17.200)', 'PCOS (polycystic ovarian syndrome) (E28.2)', 'Pelvic pain (R10.2)', 'Pressure-related ear pain (T70.0XXA)', 'Screening mammogram, encounter for (Z12.31)', 'Swelling of ankle joint (M25.473)', 'Thoracic outlet syndrome (G54.0)', 'Thoracic outlet syndrome (G54.0)', 'UTI (urinary tract infection) due to Enterococcus (N39.0,B95.2)', and 'Wound infection after surgery (T81.49XA)'. Below the 'Active Problems' list is a section for 'History of Present Illness' with a text box containing the following text: 'Pelvic Pain, Chronic (Follow-Up): Interval symptoms: new onset of pelvic pain, denies vulvar pain and denies dyspareunia. Bronchitis, Chronic (Brief): Symptoms: purulent sputum.' At the bottom of the interface is an 'Annotate' bar with buttons for 'Audit', 'Document Hx', 'Task', 'Attach As Result', 'Print', 'Fax', 'Invalidate', and 'Sign Office Visit'.

# Editing text using gray area in Note Output

Editing Text in the Active Problems Section

THIS IS THE LARGER TEXT BOX FROM THE GRAY AREA|

- This is what it looks like when you click in the gray space in Note Output.
- Don't forget to Apply Changes.

Apply Changes Cancel

Note Output Health Management/Reminders Problem Meds Med Actions Orders

Imaging and Procedures Allergies Chart Viewer Flowsheets Vitals Immunizations

5-May-2021 1:22 pm Status: Final Find...

Office Visit

Active Problems

Chronic

1. ADHD (F90.9)
2. Bronchitis (J40)
3. Colon cancer screening (Z12.11)
4. Conductive hearing loss (H90.2)
5. Developmental language disorder (F80.9)
6. Diabetes (E11.9)
7. Difficulty of mother performing breastfeeding (Z39.0)
8. Dysphagia (R13.10)
9. E. coli UTI (urinary tract infection) (N39.0, B96.2)
10. Encounter for immunization (Z23)
11. Encounter for Papanicolaou smear of cervix (Z11.0)
12. Encounter for vaccination (Z23)
13. Hepatocellular carcinoma (C22.0)
14. History of graft versus host disease (Z86.2)
15. Hypertension (I10)
16. Hypertension (I10)
17. Nicotine addiction (F17.200)
18. PCOS (polycystic ovarian syndrome) (E28.2)
19. Pelvic pain (R10.2)
20. Pressure-related ear pain (T70.0XXA)
21. Screening mammogram, encounter for (Z12.31)
22. Swelling of ankle joint (M25.473)
23. Thoracic outlet syndrome (G54.0)
24. Thoracic outlet syndrome (G54.0)
25. UTI (urinary tract infection) due to Enterococcus
26. Wound infection after surgery (T81.49XA)

Acute

27. Endocarditis, acute (I33.9)
28. Impetigo (L01.00)

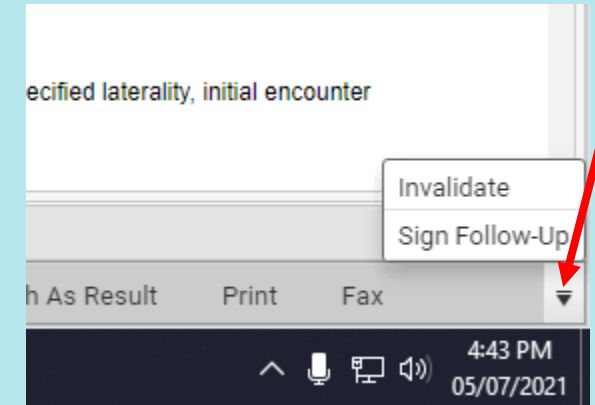
History of Present Illness

Pelvic Pain, Chronic (Follow-Up):  
Interval symptoms: new onset of pelvic pain, denies vulvar pain and denies dyspareunia.  
Bronchitis, Chronic (Brief): Symptoms: purulent sputum.

Annotate

Audit Document Hx Task Attach As Result Print Fax Invalidate

- If you can't find Invalidate click the downward arrow to open to show it.



# Data entered in forms

ADD Note Form Add Text Entry Add Image Note Details (1/3)

**HISTORY OF PRESENT ILLNESS** Previous History

Info typed in forms including free text only seen in Output (on the right side) if you Save or Refresh

**PELVIC PAIN, CHRONIC (FOLLOW-UP)**

Pelvic Pain, Chronic (Follow-Up):

**Disease Type**

☐ Chronic Pelvic Pain ☐ Myofascial Pelvic Pain Syndrome

**Status**

☐ Doing Well ☐ Unchanged

Interval Events: ☐ None

**Interval Symptoms:**

☐ None

	New	Denies	Resolved	Improved	Stable	Worse
Pelvic Pain	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Vulvar Pain	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dysmenorrhea	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dyspareunia	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Abdominal Pain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Vulvovaginal Pain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cramping	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Associated Symptoms**

☐ Depression ☐ Pain with BMs ☐ Urinary Urgency

☐ Anxiety ☐ Dysuria ☐ Urinary Frequency

☐ Sleep Disturbance

**Pain Levels**

**Medications:** ☐ None ☐ Adherent ☐ Side Effects

**Lifestyle:**

**Diagnosis Management:**

☒ Final Author Recompile Copy Forward Show Uncopied Form Data Security Codes Audit Save & Close Save Close

**Note Output** Health Management/Reminders Problem Meds Med A

5-May-2021 1:42 pm

Status: Needs In

**Established**

20. Pressure-related ear pain (T70.0XXA)

21. Screening mammogram, encounter for (Z12.31)

22. Swelling of ankle joint (M25.473)

23. Thoracic outlet syndrome (G54.0)

24. Thoracic outlet syndrome (G54.0)

25. Type 2 diabetes mellitus with stage 3a chronic kidney disease, without long-term insulin (E11.22,N18.31)

26. UTI (urinary tract infection) due to Enterococcus (N39.0,B95.2)

27. Wound infection after surgery (T81.49XA)

**Acute**

28. Endocarditis, acute (I33.9)

29. Impetigo (L01.00)

THIS IS THE LARGER TEXT BOX FROM THE GRAY AREA

**History of Present Illness**

History of Present Illness: Info typed in forms including free text

**Pelvic Pain, Chronic (Follow-Up):**

**Interval symptoms:** new onset of pelvic pain, denies vulvar pain and denies dys

**Past Medical History**

**Chronic**

- History of Abnormal sella turcica syndrome (E23.0)
- History of Advanced diabetic maculopathy with retinopathy and macular edema diabetes mellitus due to underlying condition (E08.311)
- History of Eye lesion (H57.9)
- History of Eye trauma (S05.90XA)
- History of Glaucoma (H40.9)
- History of anxiety (Z86.59)
- History of chronic back pain (Z87.39)
- History of dumping syndrome (Z87.19)
- History of miscarriage (Z87.59)

**Acute**

- History of Abdominal pain, acute (R10.9)
- Pt's chronic pain started after MVA in 2018.

**Social History**

**Problems**

- Current every day smoker (F17.200)
- Employed as farmer

**Annotate**

Audit Document Hx Task Attach As Result Print Fax

# Note Input (entering data)

○ Encounter date, provider, type

○ Banner stays viewable.

○ Note Inputs created for this encounter.

○ << >> arrows are a quick way to expand or shrink the right column.

The screenshot displays a medical software interface for entering a note. At the top, a patient header shows 'TEST, Friday 17-May-1999 (21y) F' and 'PCP'. Below this, a navigation bar includes 'Commit', 'Established', and 'Behavioral Health - Scheduled Visit (FM)'. The main content area is divided into three columns. The left column contains a sidebar with categories like 'Preventive', 'History of Present Illness', 'Review of Systems', 'Past Medical History', 'Social History', 'Family History', 'Surgical History', 'Current Meds', 'Allergies', 'Immunizations', 'Vitals', 'Physical Exam', and 'Procedure'. The middle column is the 'Note Input' area, featuring a 'PHQ-9' form with questions about pneumococcal vaccine, flu shot, colorectal cancer screening, and colonoscopy. The right column displays a list of 'Active Problems' under 'Chronic' and 'Acute' categories. At the bottom, there is a 'Sign' button, a 'Final' checkbox, and a 'Save & Close' button. A red box highlights the '<< >>' arrows in the top right corner of the right column, indicating they are used to expand or shrink the column.

TEST, Friday 17-May-1999 (21y) F | PCP | Cell | Home (423) 423-4234 | Email | Directives | Insurance BLUE SHIELD OF TN BLUECARE | MRN 001000823482501 | Other MED & NONMED

Review before release of medical records | Patient goes by Fry fry

Commit | Established | Behavioral Health - Scheduled Visit (FM) | 03-Nov-2020 | Michael, Gary | Appointment | Exam 136B | Provider Ready | Post

NOTE ... | P | CHART | CHARGE

Preventive

- Chief Complaint
- Reason For Visit
- Reason For Visit - IM
- Active Problems
- History of Present Illness
- History of Present Illness
- Pelvic Pain, Chronic (Foll...
- Pelvic Pain, Chronic
- Hypertension (Follow-Up)
- Review of Systems
- Complete-Female
- Past Medical History
- No new statement - PMH
- Social History
- No new statement - SH
- Family History
- No new statement - FH
- Surgical History
- No new statement - Surgic...
- Current Meds
- No new statement - Curre...
- Allergies
- Immunizations
- Vitals
- Physical Exam
- General Multi-System Exa...
- PHQ-9 Depression Questio...
- Procedure

Item Name

Have you ever had a pneumococcal vaccine? (age 65+)

Have you had a flu shot this season? (Oct 1 - March 31)

Have you had colorectal cancer screening?

Colorectal Cancer Screening: who performed / where / when?

Colonoscopy

Have you had a mammogram within the past 24 months?

Show Show All Hide All Remove Cited View New Advanced Result Citation

PHQ-9 Lock

1m 6m 1y 5y All Filtering: Current Encounter

There are no items to show in this view. There are no items present in this flowsheet

Show Show All Hide All Remove Cited View New Advanced Result Citation

Chief Complaint

Reason For Visit

Active Problems

Chronic

1. ADHD (F90.9)
2. Bronchitis (J40)  
start on Z-pack and codeine cough syrup
3. Colon cancer screening (Z12.11)
4. Conductive hearing loss (H90.2)
5. Developmental language disorder (F80.9)
6. Diabetes (E11.9)
7. Difficulty of mother performing breastfeeding (Z39.1)
8. Dysphagia (R13.10)
9. E. coli UTI (urinary tract infection) (N39.0,B96.20)
10. Encounter for immunization (Z23)
11. Encounter for Papanicolaou smear of cervix (Z12.4)
12. Encounter for vaccination (Z23)
13. Hepatocellular carcinoma (C22.0)
14. History of graft versus host disease (Z86.2)
15. Hypertension (I10)
16. Hypertension (I10)
17. Nicotine addiction (F17.200)
18. PCOS (polycystic ovarian syndrome) (E28.2)
19. Pelvic pain (R10.2)
20. Pressure-related ear pain (T70.0XXA)
21. Screening mammogram, encounter for (Z12.31)
22. Swelling of ankle joint (M25.473)
23. Thoracic outlet syndrome (G54.0)
24. Thoracic outlet syndrome (G54.0)
25. Type 2 diabetes mellitus with stage 3a chronic kidney disease, without long-term current use of insulin (E11.22,N18.31)
26. UTI (urinary tract infection) due to Enterococcus (N39.0,B95.2)
27. Wound infection after surgery (T81.49XA)

Acute

28. Endocarditis, acute (I33.9)
29. Impetigo (L01.00)

THIS IS THE LARGER TEXT BOX FROM THE GRAY AREA

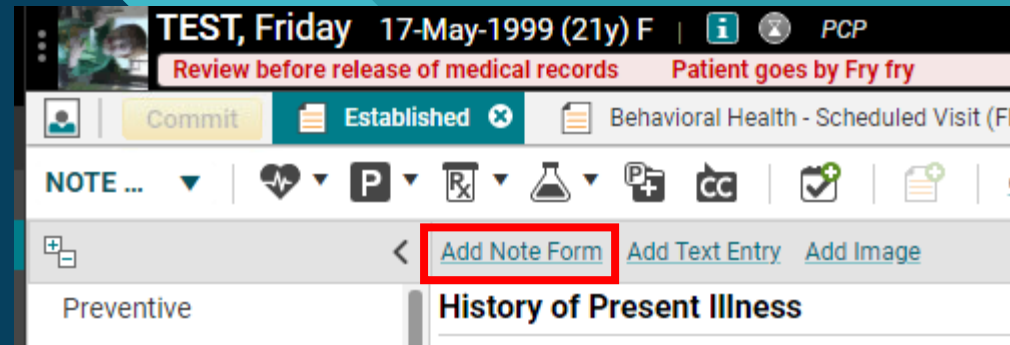
Annotate

Audit Document Hx Task Attach As Result Print Fax Invalidate

View Output << Sign Final Author Recompile Copy Forward Show Uncopied Form Data Security Codes Audit Save & Close Save Close

# Add Note Form

- No longer need to right click to Add Note Form.
- Most popular note forms are in HPI and procedure section.



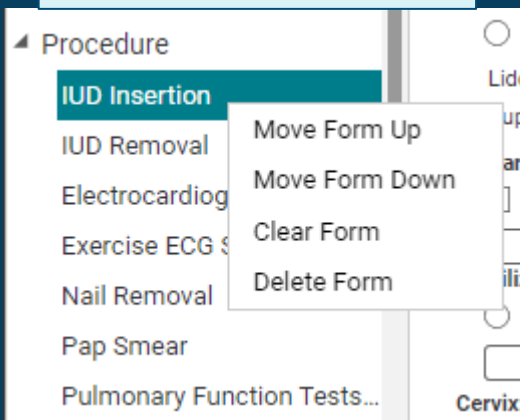
○ Be sure you have the right section selected.

○ To move or delete form, you would still need to right click on it.

		Form Display Name	Sex	Age	Type	Section	Spec...	Crea...	Date Created	Modi...	Date Modified	ParentWidth	FormInstan...	IsDataRowAvail...
<input type="checkbox"/>	★	Diabetic Hypoglycemia			HPIPR...	History of Pr...		Loga...	27-Mar-2011	Loga...	27-Mar-2011	0		✓
<input type="checkbox"/>	★	Hypoglycemia Concerns			HPIPR...	History of Pr...		Allsc...	18-Dec-2009	Allsc...	18-Dec-2009	0		✓
<input type="checkbox"/>	★	Hypothyroidism			HPIPR...	History of Pr...	Endo...	Allsc...	21-Sep-2009	Allsc...	11-Dec-2013	0		✓
<input checked="" type="checkbox"/>	★	Hypothyroidism (Follow-Up)			HPIPR...	History of Pr...		Allsc...	20-Sep-2010	Allsc...	11-Dec-2013	0		✓
<input type="checkbox"/>	★	Hypothyroidism (Initial)			HPIPR...	History of Pr...		Allsc...	11-Jun-2009	Garl...	02-Apr-2018	0		✓

Switch to Structured Content View

OK Cancel





# Add Text Entry

- Text Template box is replaced by Text Entry.
- It is easier most of the time.
- You can add your own Free text box wherever you want!

TEST, Friday 17-May-1999 (21y) F | PCP  
Review before release of medical records Patient goes by Fry fry  
Commit Established Behavioral Health - Scheduled Visit (F)  
NOTE ... P Rx P+ CC  
Add Note Form **Add Text Entry** Add Image  
Preventive History of Present Illness

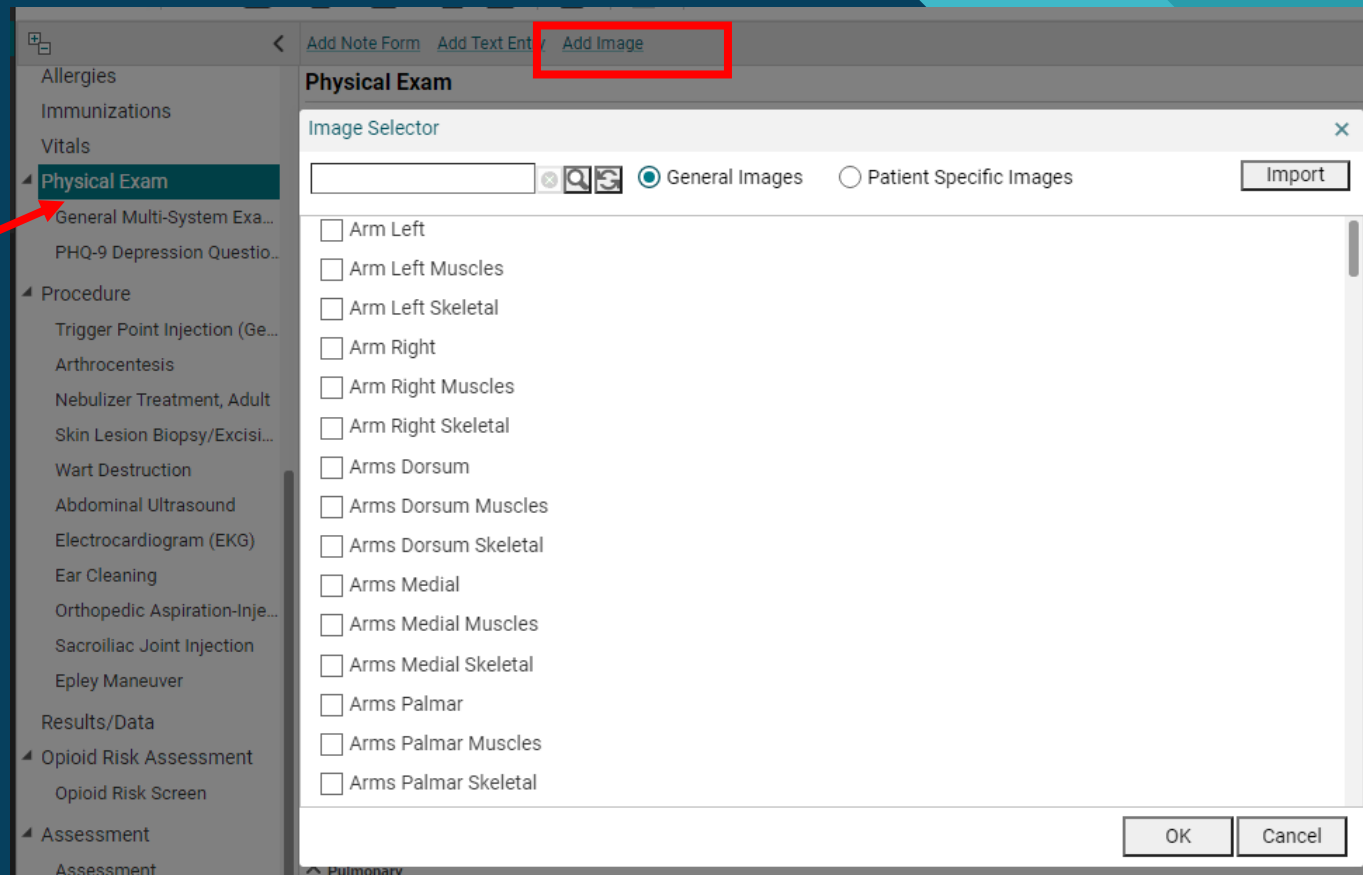
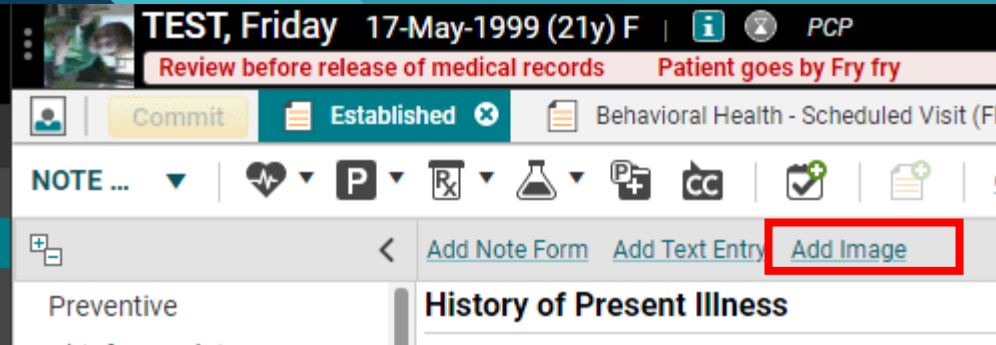
Add Note Form **Add Text Entry** Add Image  
Active Problems  
History of Present Illness  
TEXT ENTRY  
Preventive  
Chief Complaint  
Reason For Visit  
Reason For Visit - IM  
Active Problems  
History of Present Illness  
**Text Entry**  
Hypothyroidism (Follow-Up)  
History of Present Illness  
Pelvic Pain, Chronic (Foll...  
Pelvic Pain, Chronic  
Hypertension (Follow-Up)  
HYPOTHYROIDISM (FOLLOW-UP)  
Hypothyroidism (Follow-Up):

- The department chair or medical directors can contact the EHR team to update note templates too.

# Add Image

- No longer need to right click to Add Image.
- It is easier most of the time.

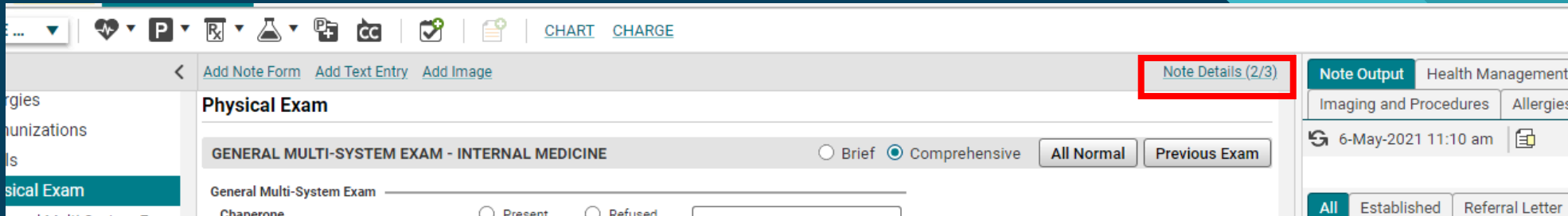
○ Use the Table of Contents (the right-side column) to determine which section you want your image.



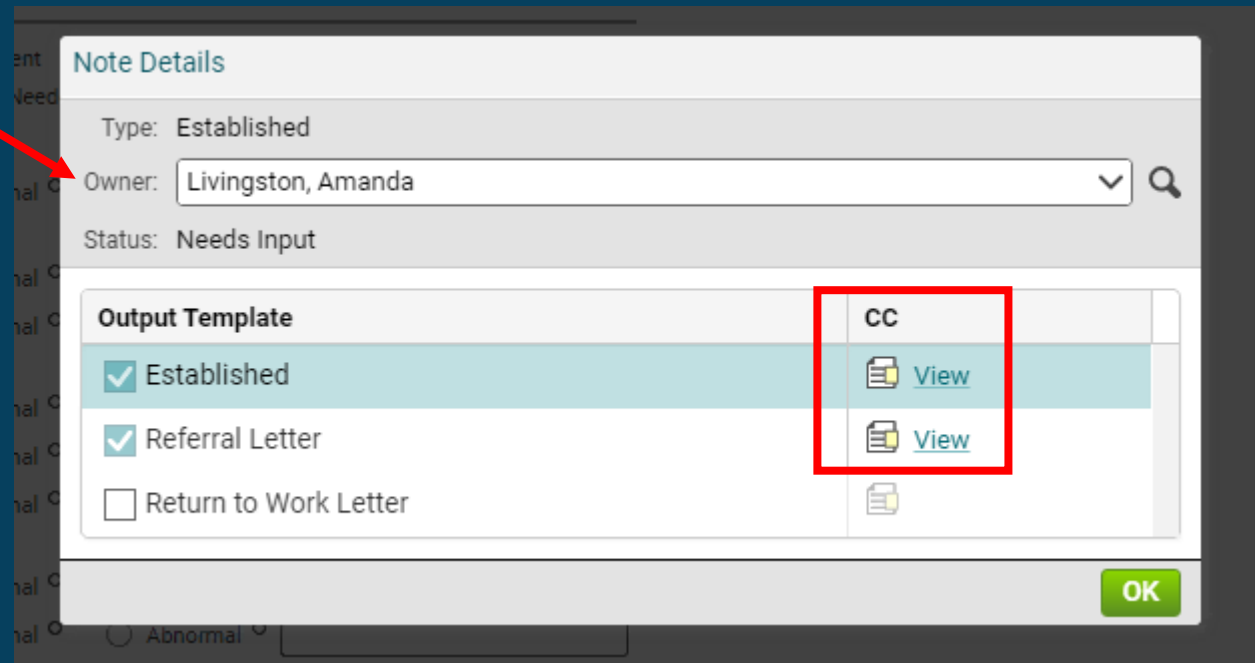


# Note Details

- Note Details show you the different output templates now.
- You can Carbon Copy from here too.
- This is where you change the Owner!!



The screenshot shows the EHR interface with the 'Note Details (2/3)' tab highlighted in red. The main content area displays 'Physical Exam' and 'GENERAL MULTI-SYSTEM EXAM - INTERNAL MEDICINE'. The 'Note Output' section on the right shows 'Health Management', 'Imaging and Procedures', and 'Allergies'. The date and time '6-May-2021 11:10 am' are also visible.

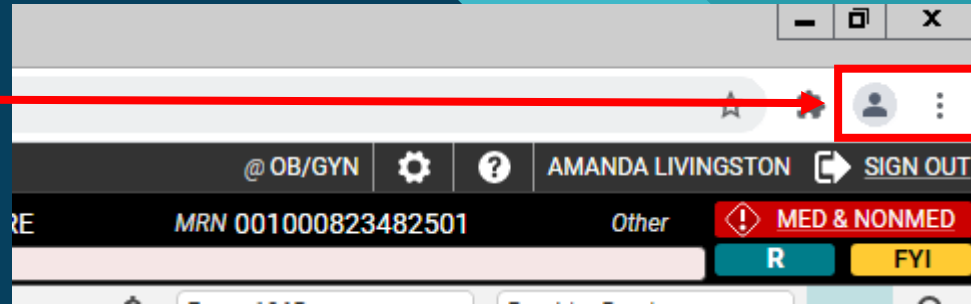


The 'Note Details' modal window is shown, with a red arrow pointing to the 'Owner' field. The 'Owner' is 'Livingston, Amanda'. The 'Status' is 'Needs Input'. The 'Output Template' section lists 'Established' and 'Referral Letter' as selected templates. The 'CC' (Carbon Copy) section shows two 'View' links, each with a document icon, highlighted in red. An 'OK' button is at the bottom right.

# Increase note input font size

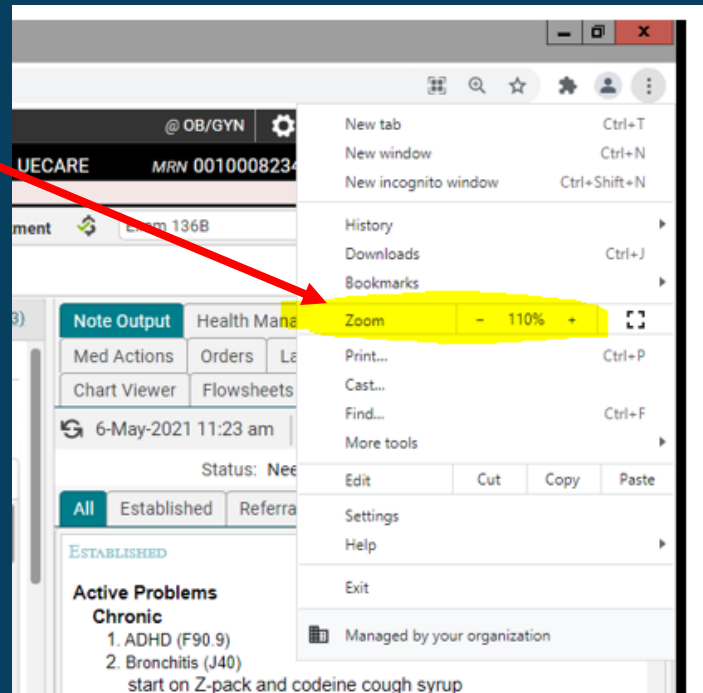
- You can now make the font bigger inside the window that you use to type up the note.

1. In very top right corner, click the 3 dots.



2. Increase your font size.

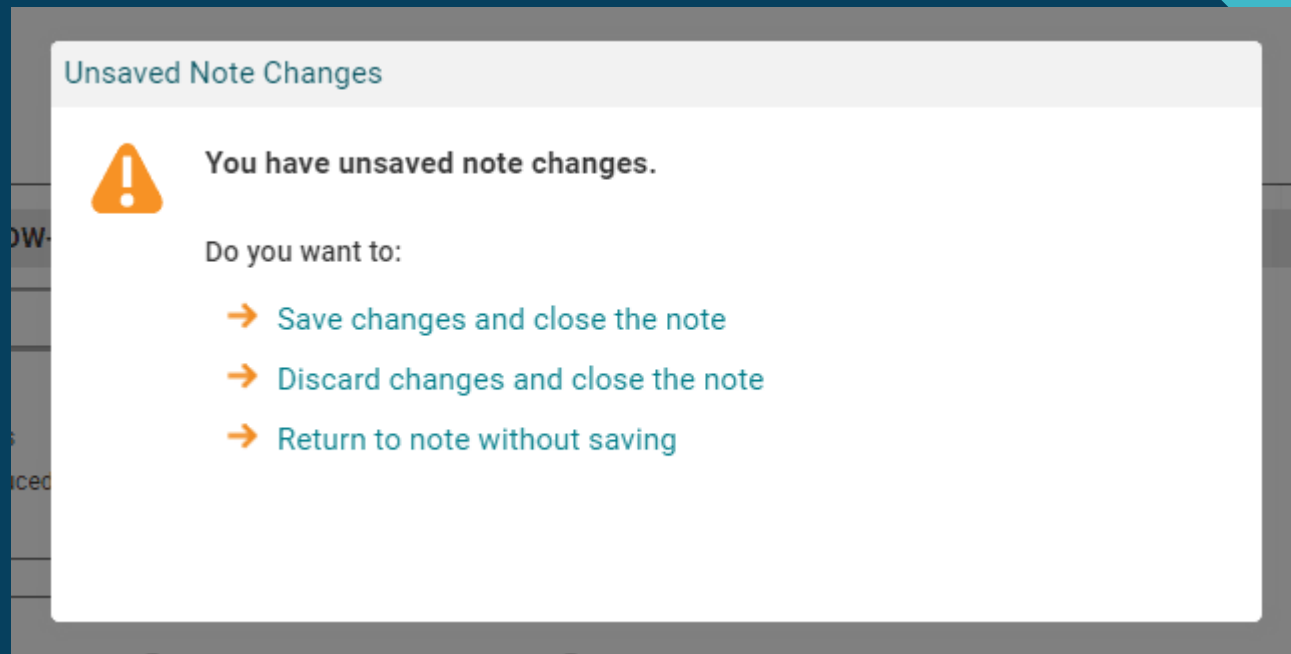
- Only increases in increments of 10%.



- This didn't work in version 17 on note input.

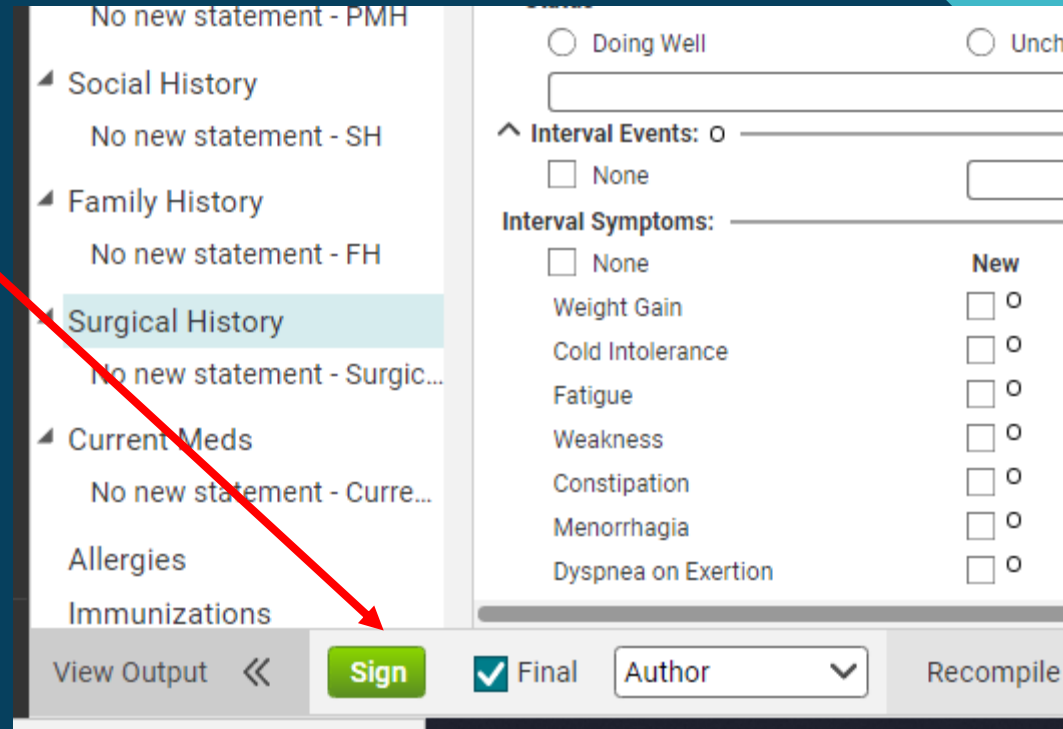
# Unsaved notes

- Note workspace will auto-save when user navigates away, switches patients, or logs off.
- If note is closed with unsaved data, new window is displayed.



# Sign notes

- You no longer enter your password when you sign notes.
- Just click Sign.



The screenshot shows a medical note interface. On the left is a sidebar with a list of medical history categories: Social History, Family History, Surgical History, Current Meds, Allergies, and Immunizations. Each category has a sub-option 'No new statement - [Category]'. 'Surgical History' is currently selected and highlighted in light blue. A red arrow originates from the text 'Just click Sign.' in the list above and points directly to a green 'Sign' button located in the bottom toolbar. The bottom toolbar also contains a 'View Output' button with a double-left arrow, a 'Final' button with a checkmark icon, an 'Author' dropdown menu, and a 'Recompile' button. The main content area on the right displays the 'Surgical History' section, including radio buttons for 'Doing Well' and 'Unch...', an 'Interval Events' section with a 'None' checkbox, and an 'Interval Symptoms' section with a list of symptoms (Weight Gain, Cold Intolerance, Fatigue, Weakness, Constipation, Menorrhagia, Dyspnea on Exertion) each followed by a 'New' checkbox and a radio button.