

PharmD Workflow

The following shows the workflow for PharmD note forms, output, and orders.

When the pharmacist sees the patient in clinic, a note must be completed. In every note, there will be a **Pharm** form (in the Plan section of the note) and output.

The screenshot shows a software interface with a list of note sections on the left and an output template table on the right. The list of sections includes:

- Assessment
- Recommended Orders
- Education Orders
- Plan & Patient Instruction (highlighted in blue)
- Medication Changes and Family Medicine Reside
- Pharm Note (highlighted in red)
- Education
- Summary
- Care Plan
- Attending Note
- Return to Work
- Letter Greeting

The output template table is as follows:

Output Template	CC
<input checked="" type="checkbox"/> Office Visit	<input type="checkbox"/>
<input type="checkbox"/> Pharm Note (highlighted in red)	<input type="checkbox"/>
<input type="checkbox"/> Referral Letter	<input type="checkbox"/>

The Pharmacist will complete the **Pharm Note** form by freetexting in the box. When the form has been completed, the **Pharm Note** output box will be checked.

Note Health Management/Reminders

Office Visit Briggs, Monaco Status: Needs Input

Pharm Note

Pharmacist was involved in today's visit.

I saw the patient today, reviewed medications, etc, etc.

Education

Summary

Family Medicine Resident Attestation:

Pharm Note: I saw the patient today, reviewed medications, etc, etc.

Education

Summary

Output Template	CC
<input checked="" type="checkbox"/> Office Visit	
<input checked="" type="checkbox"/> Pharm Note	
<input type="checkbox"/> Referral Letter	

Before signing the note, the pharmacist will need to place a **FU/Ref** order indicating the level of service provided for that visit.

From within the note, click on the **Plan** section of the note or click on the beaker  in the tool bar.

TEST, Monaco 03-Mar-1979 (40 years) F

Family Medicine Note View

HIPAA 2018 Risk Score 7 CPC+ Patient Qualifies for CCM TOC 8/30/18 Social 8/28/18

Note Health Management/Reminders

Office Visit Briggs, Monaco Status: Needs Input

Electrocardiogram (EK)
Exercise ECG Stress
IUD Insertion
Nail Removal
Orthopedic Aspiration-I
Pap Smear
Pulmonary Function Te
Trigger Point Injection (
Osteopathic Manipulati
Opioid Risk Tool Clinica
Extensivist

Results/Data

Assessment
Assessment

Recommended Orders
Education Orders

Plan & Patient Instructio
Medication Changes an

Plan & Patient Instructions

Problem Rec: 20Mar2019

Encounter for screening involving social determinants of health (SDoH)

Referrals

Pharm-D Level 1 Consult Only CONSULT Status: Complete Done

View New Verify/Add Record D/C Temp Defer Edit SH

Medication Changes and Instructions

^ Patient Instructions for Clinical Summary

Navigate to the **FU/Ref** tab and search **Pharm**

History Builder Orders

Problem - based Rx Med Admin Immun Lab Rad Procs Findings **FU/Ref** Ins

To Be Done: To Be Performed

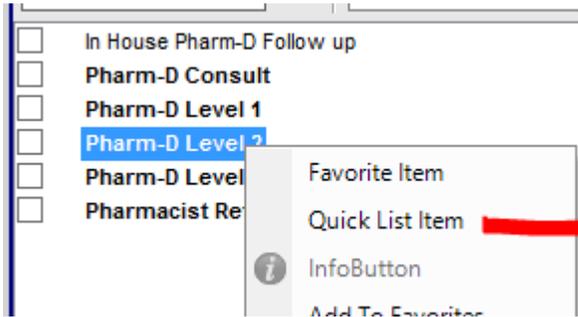
Entering For: Supervised By: Clarity, Gregory

pharm

My Favorites OFF Record w/o Orderin

- In House Pharm-D Follow up
- Pharm-D Consult
- Pharm-D Level 1
- Pharm-D Level 2
- Pharm-D Level 3
- Pharmacist Referral

*I would recommend saving these orders as favorites so the next time you navigate to the FU/Ref tab, the orders will automatically show up. To do this, right click on the order and choose **Quick List Item**.



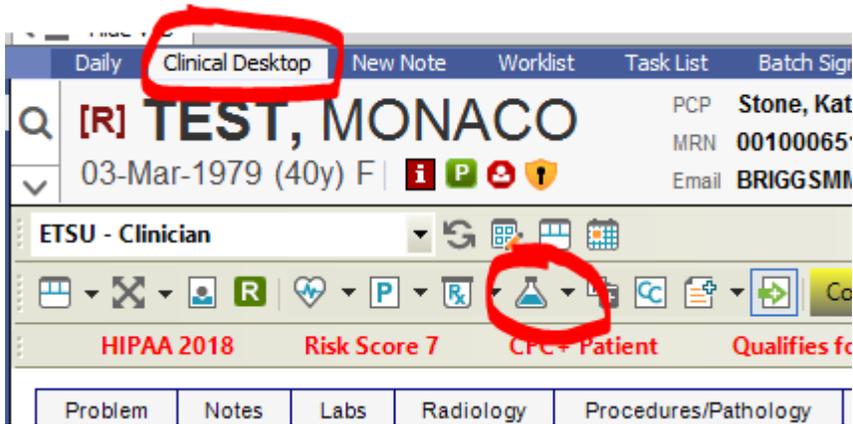
Choose the level of service by clicking the box. You will receive the **Orders Details** box. Fill out the required fields in yellow and click **Save and Close ACI**. . *These orders are set to automatically complete after they are ordered.*

A screenshot of the 'Pharm-D Level 2' order details form. The patient information at the top is 'TEST, Monaco 03-Mar-1979 (40 years) F'. The order is for '[1] Hypoglycemia' with status 'Active'. The 'To Be Done' date is '06May2019' and it is 'Overdue: 13May2019 10:11AM'. The 'For:' field is circled in red. Below the form, there are tabs for 'Order', 'Details', 'Attachments', 'Questions', 'Add'l Details', 'Charging', 'Encounters', 'History', and 'Annotations'. The 'Order' tab is selected. The 'Perform' section has 'Record' and 'Routine' dropdowns. The 'Ordered By:', 'Supervised By:', and 'Managed By:' fields are circled in red. The 'Authorization' is set to 'Not Required' and the 'Type' is 'Consult Only'. There are also checkboxes for 'Specialist Response Received' and 'Record w/o Ordering'.

The pharmacist will sign the note and will receive the a task box. The **co-sign note** task will be sent to either the resident or preceptor, depending on who has already signed the note.

There will be times when the pharmacist is consulted on a patient but does not actually see the patient. In this situation, it is important to still track the work.

Pull up the patient and navigate to the **Clinical Desktop**. Click on the beaker .



This will take you to the **Add Clinical Item (ACI)** screen where you will navigate to the **FU/Ref** tab and order the Pharm Level.

