

PharmD Workflow

The following shows the workflow for PharmD note forms, output, and orders.

When the pharmacist sees the patient in clinic, a note must be completed. In every note, there will be a **Pharm** form (in the Plan section of the note) and output.

The screenshot displays a software interface with a list of note sections on the left and an output template table on the right. The list includes sections like Assessment, Recommended Orders, Education Orders, Plan & Patient Instruction (highlighted in blue), Medication Changes and Family Medicine Reside, Pharm Note (highlighted in red), Education, Summary, Care Plan, Attending Note, Return to Work, and Letter Greeting. The output template table has columns for 'Output Template' and 'CC', with rows for Office Visit (checked), Pharm Note (highlighted in red), and Referral Letter.

Output Template	CC
<input checked="" type="checkbox"/> Office Visit	
<input type="checkbox"/> Pharm Note	
<input type="checkbox"/> Referral Letter	


The Pharmacist will complete the **Pharm Note** form by freetexting in the box. When the form has been completed, the **Pharm Note** output box will be checked.

The screenshot shows a medical software interface for editing a note. At the top, there's a header with 'Note' and 'Health Management/Reminders'. Below that, a search bar contains 'Briggs, Monaco' and a status indicator 'Status: Needs Input'. The main area is divided into a sidebar on the left and a central text area on the right. The sidebar has a list of categories including 'Orthopedic Aspiration-I', 'Pap Smear', 'Pulmonary Function Te', 'Trigger Point Injection (Osteopathic Manipulati', 'Opioid Risk Tool Clinica', 'Extensivist', 'Results/Data', 'Assessment', 'Recommended Orders', 'Plan & Patient Instructio', 'Pharm Note' (highlighted in blue), 'Education', 'Summary', and 'Care Plan'. The central text area is titled 'Pharm Note' and contains the text: 'Pharmacist was involved in today's visit.' and 'I saw the patient today, reviewed medications, etc, etc.' Below the text area are sections for 'Education' and 'Summary'. At the bottom, there's a section for 'Output Template' with a table:

Output Template	CC
<input checked="" type="checkbox"/> Office Visit	
<input checked="" type="checkbox"/> Pharm Note	
<input type="checkbox"/> Referral Letter	

A red arrow points to the 'Pharm Note' row in the 'Output Template' table. To the right of this table, there's a section for 'Family Medicine Resident Attestation:' followed by 'Pharm Note: I saw the patient today, reviewed medications, etc, etc.' and sections for 'Education' and 'Summary'.

Before signing the note, the pharmacist will need to place a **FU/Ref** order indicating the level of service provided for that visit.

From within the note, click on the **Plan** section of the note or click on the beaker  in the tool bar.

TEST, Monaco 03-Mar-1979 (40 years) F

Family Medicine Note View

HIPAA 2018 Risk Score 7 CPC+ Patient Qualifies for CCM TOC 8/30/18 Social 8/28/18

Note Health Management/Reminders

Office Visit Briggs, Monaco Status: Needs Input

Electrocardiogram (EK)
Exercise ECG Stress
IUD Insertion
Nail Removal
Orthopedic Aspiration-I
Pap Smear
Pulmonary Function Te
Trigger Point Injection (
Osteopathic Manipulati
Opioid Risk Tool Clinica
Extensivist

Results/Data

Assessment
Assessment

Recommended Orders
Education Orders

Plan & Patient Instructio
Medication Changes an

Plan & Patient Instructions

Problem Rec: 20Mar2019

Encounter for screening involving social determinants of health (SDoH)

Referrals

Pharm-D Level 1 Consult Only CONSULT Status: Complete Done

View New Verify/Add Record D/C Temp Defer Edit SH

Medication Changes and Instructions

^ Patient Instructions for Clinical Summary

Navigate to the **FU/Ref** tab and search **Pharm**

History Builder Orders

Problem - based Rx Med Admin Immun Lab Rad Procs Findings **FU/Ref** Ins

To Be Done: To Be Performed

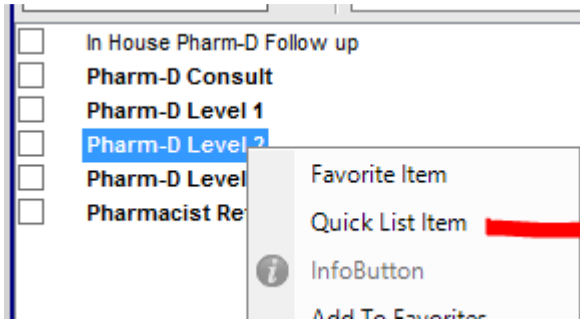
Entering For: Supervised By: Clarity, Gregory

pharm

My Favorites OFF Record w/o Orderin

- In House Pharm-D Follow up
- Pharm-D Consult
- Pharm-D Level 1
- Pharm-D Level 2
- Pharm-D Level 3
- Pharmacist Referral

*I would recommend saving these orders as favorites so the next time you navigate to the FU/Ref tab, the orders will automatically show up. To do this, right click on the order and choose **Quick List Item**.



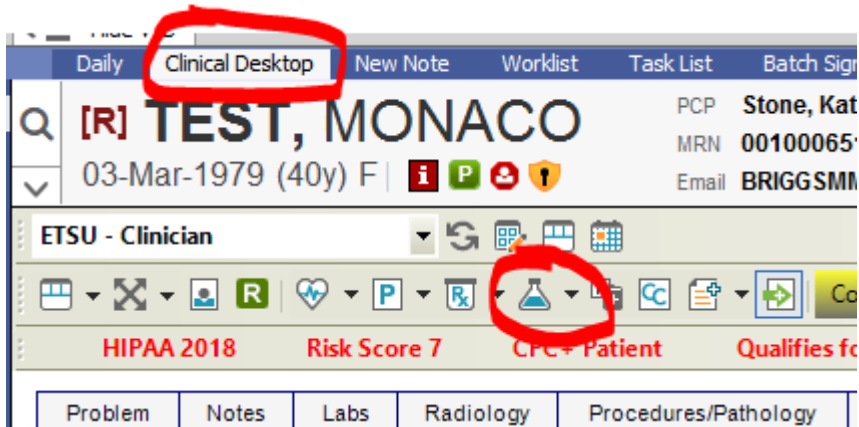
Choose the level of service by clicking the box. You will receive the **Orders Details** box. Fill out the required fields in yellow and click **Save and Close ACI**. . *These orders are set to automatically complete after they are ordered.*

A screenshot of the 'Pharm-D Level 2' order details form. The patient information at the top is 'TEST, Monaco 03-Mar-1979 (40 years) F'. The order is for '[1] Hypoglycemia' with status 'Active'. The 'To Be Done' date is '06May2019' and it is 'Overdue: 13May2019 10:11AM'. The 'For:' field is circled in red. Below the form are tabs for 'Order', 'Details', 'Attachments', 'Questions', 'Add'l Details', 'Charging', 'Encounters', 'History', and 'Annotations'. The 'Order' tab is selected. The 'Reason' field has a character count of '993 chars remaining'. The 'Perform' section includes 'Record' and 'Routine' dropdowns, and a 'Print Copy' checkbox. The 'Ordered By:' field is circled in red and contains 'Tewell, Ryan'. The 'Supervised By:' field is circled in red and contains 'Heiman, Diana'. The 'Managed By:' field is circled in red and contains 'Tewell, Ryan'. The 'Authorization' field is 'Not Required' and the 'Type' is 'Consult Only'. There are also checkboxes for 'Specialist Response Received' and 'Record w/o Ordering'.

The pharmacist will sign the note and will receive the a task box. The **co-sign note** task will be sent to either the resident or preceptor, depending on who has already signed the note.

There will be times when the pharmacist is consulted on a patient but does not actually see the patient. In this situation, it is important to still track the work.

Pull up the patient and navigate to the **Clinical Desktop**. Click on the beaker .



This will take you to the **Add Clinical Item (ACI)** screen where you will navigate to the **FU/Ref** tab and order the Pharm Level.

